

WHITE & CASE LLP

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Counsel to Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SIXTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Sixth Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Period From July 1, 2023 Through July 31, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses (if any) of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: September 14, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

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Committee of Unsecured Creditors

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Counsel to Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**SIXTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JULY 1, 2023 THROUGH JULY 31, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	July 1, 2023 – July 31, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$1,214,519.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$971,615.20
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$242,903.80
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$1,842.63
Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,216,361.63
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$973,457.83
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$0.00

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay: (i) to White & Case, an aggregate amount of \$973,457.83, consisting of 80% of the \$1,214,519.00 in fees earned and 100% of the \$1,842.63 in expenses incurred, and (ii) to the Committee members noted below, 100% of the \$0.00 in expenses incurred by said members of the Committee.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees generated and hours worked (which totaled 1,048.7 hours and \$1,327,635.00) and expenses incurred (which totaled \$1,903.10). Following that review, White & Case voluntarily elected to reduce its fees by 116.0 hours and \$113,116.00 (~8.5%). White & Case will not seek payment for the fees that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$973,457.83, consisting of 80% of the \$1,214,519.00 in fees earned and 100% of the \$1,842.63 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,302 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	3.1	\$3,633.00
	During the Compensation Period, White & Case committed limited time to this project category and certain sale issues.		
B02	Automatic Stay Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B03	Case Administration	20.3	\$23,377.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	critical dates, organizing court filings and transcripts, preparing materials for court hearings, and monitoring work in progress.		
B04	Case Strategy	127.3	\$185,522.00
	During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals.		
B05	Cash Management & Intercompany Issues	7.1	\$8,937.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B06	Claims Administration & Objections	111.1	\$145,129.00
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims issues, including: (i) preference claims and defenses; (ii) claims related to several cryptocurrency entities and objections thereto; and (iii) setoff issues. White & Case professionals dedicated significant time to research on claims issues.		
B07	Committee Meetings & Communications	271.7	\$369,402.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and emails with the Committee's professionals and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		
B08	Corporate, Securities & Regulatory Issues	30.4	\$42,922.00
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and their proposed restructuring, including, notably, issues related to the plan, disclosure statement, draft purchase agreement, and credit facilities term sheet.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B09	Crypto Matters, Business Operations & Utilities	0.7	\$1,002.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B10	Creditor Communications	14.1	\$15,632.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, revising the Committee's website and materials thereon, including FAQs for creditors and weekly updates and presentations.		
B11	Exclusivity, Plan & Disclosure Statement	169.5	\$212,937.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Committee's advisors and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around disclosure statement and plan settlement issues.		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	0.0	\$0.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B14	Hearings	28.8	\$45,623.00
	During the Compensation Period, White & Case professionals committed some time to this project category and attended hearings or status conferences on July 6, July 13, and July 20.		
B15	Investigations	70.7	\$72,447.00
	During the Compensation Period, White & Case committed significant time to this project category and extensively reviewed discovery produced, as well as conducted other due diligence and legal research, with respect to various matters within the Committee's purview.		
B16	Non-working Travel	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B17	Professional Retention & Fees – Other	8.2	\$6,861.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B18	Professional Retention & Fees – W&C	45.8	\$48,060.00
	During the Compensation Period, White & Case worked on its June and July fee statements and first interim fee application in accordance with the Interim Compensation Procedures. The fourth White & Case monthly fee statement was filed on July 3, 2023. [Docket No. 474]. The first White & Case interim fee application was filed on July 19, 2023. [Docket No. 523].		
B19	Reports, Schedules & Statement	0.4	\$273.00
	During the Compensation Period, White & Case committed little time to this project category.		
B20	Taxes	9.2	\$11,821.00
	During the Compensation Period, White & Case spent limited time analyzing the tax considerations of the Debtors’ restructuring and proposed plan.		
B21	US Trustee Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B22	Mediation	14.3	\$20,941.00
	During the Compensation Period, White & Case professionals conferred internally and with the Committee’s professionals regarding issues related to a certain cryptocurrency entity, the July 13 mediation status conference, and the Order Further Extending Mediation. [Docket No. 517]. White & Case also conferred with the professionals of the Debtors and the Ad Hoc Group regarding such matters.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included

in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [see Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: September 14, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

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*Counsel to Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Amount
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	185.4	\$1,590.00	\$294,786.00
Bennett, Rob	Partner	2004	Financial Restructuring & Insolvency (FRI) Practice	7.6	\$1,590.00	\$12,084.00
Clausen, Neil	Associate	2016	Tax Practice	5.3	\$1,180.00	\$6,254.00
Deol, Sunaina	Associate	2019	Financial Restructuring & Insolvency (FRI) Practice	8.6	\$1,060.00	\$9,116.00
Fryman, Scott	Partner	2015	Tax Practice	7.5	\$1,460.00	\$10,950.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	3.4	\$380.00	\$1,292.00
Huang, Keith	Project Manager – Litigation Support	N/A	Practice Technology - Disputes	3.6	\$380.00	\$1,368.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	25.2	\$1,060.00	\$26,712.00
Khalil, Zeinab	Associate	N/A	Pool Associates - Litigation	9	\$740.00	\$6,660.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	18.8	\$1,020.00	\$19,176.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	11.8	\$1,240.00	\$14,632.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	8.5	\$1,020.00	\$8,670.00
Mann, Laura Katherine	Partner	2012	Securities Practice	6.4	\$1,370.00	\$8,768.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	111.5	\$1,310.00	\$146,065.00
Mitra, Anais	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	22	\$740.00	\$16,280.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	145.8	\$1,220.00	\$177,876.00
Ramirez, Grace	Associate	2021	Commercial Litigation Practice	9.1	\$960.00	\$8,736.00
Shabir, Zarka	Associate	N/A	Pool Associates - Litigation	5.1	\$740.00	\$3,774.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	68	\$2,100.00	\$142,800.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	139.5	\$960.00	\$133,920.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	18.4	\$740.00	\$13,616.00
West, Colin	Partner	2008	Commercial Litigation Practice	104.4	\$1,370.00	\$143,028.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	7.8	\$1,020.00	\$7,956.00
Grand Total				932.7		\$1,214,519.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	3.1	\$3,633.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	20.3	\$23,377.00
B04	Case Strategy	127.3	\$185,522.00
B05	Cash Management & Intercompany Issues	7.1	\$8,937.00
B06	Claims Administration & Objections	111.1	\$145,129.00
B07	Committee Meetings & Communications	271.7	\$369,402.00
B08	Corporate, Securities & Regulatory issues	30.4	\$42,922.00
B09	Crypto Matters, Business Operations, & Utilities	0.7	\$1,002.00
B10	Creditor Communications	14.1	\$15,632.00
B11	Exclusivity, Plan & Disclosure Statement	169.5	\$212,937.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	28.8	\$45,623.00
B15	Investigations	70.7	\$72,447.00
B16	Non-working Travel	0.0	\$0.00
B17	Professional Retention & Fees – Other	8.2	\$6,861.00
B18	Professional Retention & Fees – W&C	45.8	\$48,060.00
B19	Reports, Schedules & Statements	0.4	\$273.00
B20	Taxes	9.2	\$11,821.00
B21	US Trustee Issues	0.0	\$0.00
B22	Mediation	14.3	\$20,941.00
	Grand Total	932.7	\$1,214,519.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 31 July 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Sales			
5 July 2023	Review comments re: asset purchase agreement.	A Parra Criste	0.20
18 July 2023	Review revised sale schedule.	P Abelson	0.10
28 July 2023	Review bid, and email to BRG and W&C teams re: same.	A Parra Criste	0.80
31 July 2023	Review email correspondence re: sale issues (0.1); review sale update (0.1).	P Abelson	0.20
31 July 2023	Correspondence with W&C team re: Committee sale process update (0.6); review draft correspondence to Committee from P. Strom re: same (0.2).	A Parra Criste	0.80
31 July 2023	Prepare email summary for Committee re: sale process bids.	P Strom	1.00
SUBTOTAL: Asset Sales			3.10

Case Administration

1 July 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearings (0.1); email to G. Sutherland re: same (0.1).	A Mitra	0.20
1 July 2023	Correspondence with A. Mitra re: July 12 hearing, and revise team calendars and meeting invites re: same (0.1); review Cash Cloud docket re: material updates (0.2).	G Sutherland	0.30
3 July 2023	Review updated case calendar.	P Abelson	0.10
3 July 2023	Review docket entries (0.1); revise internal case calendar (0.3).	M Meises	0.40
5 July 2023	Revise internal case calendar.	M Meises	0.20
5 July 2023	Update case calendar.	D Hirshorn	0.10
7 July 2023	Revise internal case calendar (0.4); review docket entries (0.2).	M Meises	0.60
11 July 2023	Conference with A. Parra Criste re: work in progress reports (0.5); prepare work in progress reports (1.0).	M Meises	1.50
11 July 2023	Correspondence with M. Meises and W&C team re: work in progress.	A Parra Criste	0.40
11 July 2023	Review docket re: key dates, and revise case calendar re: same (0.4); revise internal pleadings files (0.1).	D Hirshorn	0.50
12 July 2023	Prepare work in progress report (0.3); conference with A. Parra Criste re: same (0.5); call with A. Parra Criste, L. Lundy and A.	M Meises	4.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Kropp re: same (1.0); call with P. Abelson and A. Parra Criste re: same (0.7); continue work on work in progress report (1.5); revise internal case calendar (0.2).		
12 July 2023	Correspondence with W&C team re: work in progress.	A Parra Criste	0.30
13 July 2023	Conference with A. Parra Criste re: work in progress report (0.2); revise work in progress report (1.4).	M Meises	1.60
13 July 2023	Review work in progress tracker (0.4); correspondence with P. Strom re: same (0.1).	A Parra Criste	0.50
13 July 2023	Draft work in progress tracker for W&C team.	P Strom	1.50
14 July 2023	Conference with W&C team re: work in progress projects (partial).	P Abelson	0.20
14 July 2023	Revise work in progress report.	M Meises	0.40
14 July 2023	Review and comment on work in progress tracker (0.3); review emails re: case open items (0.2).	A Parra Criste	0.50
14 July 2023	Call with W&C team re: work in progress tracker.	P Strom	0.50
14 July 2023	Correspondence with E. Fox and M. Meises re: Cash Cloud and Grayscale updates, and analysis re: same.	G Sutherland	0.80
17 July 2023	Review updated work in progress list (0.1); review revised internal case calendar (0.1).	P Abelson	0.20
17 July 2023	Revise work in progress report (0.5); conference with A. Parra Criste re: same (0.1).	M Meises	0.60
17 July 2023	Review case calendar and work in progress tracker.	A Parra Criste	0.30
18 July 2023	Review work in progress report (0.4); call with A. Parra Criste re: workstreams (0.3).	M Meises	0.70
21 July 2023	Review work in progress tracker (0.2); call with W&C restructuring team re: same (0.5).	A Parra Criste	0.70
21 July 2023	Call with W&C team re: status and workstreams.	L Lundy	0.50
21 July 2023	Revise case calendar.	D Hirshorn	0.50
24 July 2023	Review docket re: key dates.	D Hirshorn	0.10
25 July 2023	Revise internal case calendar (0.7); review docket entries (0.2).	M Meises	0.90
25 July 2023	Revise case calendar.	D Hirshorn	0.10
27 July 2023	Review work in progress chart.	M Meises	0.10
27 July 2023	Revise work in progress tracker.	P Strom	0.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 July 2023	Revise case calendar.	D Hirshorn	0.20
28 July 2023	Review and revise work in progress tracker.	A Parra Criste	0.30
SUBTOTAL: Case Administration			20.30

Case Strategy

1 July 2023	Emails with W&C team re: settlement update.	J Shore	0.50
2 July 2023	Emails with W&C team re: settlement update (0.3); attend (partial) Committee advisor call (0.5).	J Shore	0.80
2 July 2023	Conference with B. Rosen (Proskauer) re: case status update (0.2); conference with S. O'Neal (Cleary) re: same (0.7).	P Abelson	0.90
2 July 2023	Call with HL and BRG re: status update.	M Meises	1.20
3 July 2023	Confer with W&C team re: next steps.	J Shore	0.50
3 July 2023	Conference with Hughes Hubbard, Cleary, and Proskauer re: update.	P Abelson	0.30
3 July 2023	Conference with D. Smith re: case status update (0.4); conference with C. Shore re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.2).	P Abelson	0.70
3 July 2023	Call with BRG and HL re: strategy (0.5); follow-up conference with BRG (0.1).	M Meises	0.60
3 July 2023	Call with Committee advisors re: strategic concerns.	A Parra Criste	0.50
4 July 2023	Correspondence with W&C team re: Gemini issues.	J Shore	0.50
4 July 2023	Conference with B. Rosen (Proskauer), N. Popat, and Committee member re: case status update (0.6); conference with S. O'Neal (Cleary) re: same (0.4); conference with D. Smith (Hughes Hubbard) re: same (0.1); conference with B. Rosen (Proskauer) re: same (0.3).	P Abelson	1.40
4 July 2023	Call with Cleary and Hughes Hubbard re: strategy (0.3); conferences with P. Abelson re: strategy issues (0.3).	M Meises	0.60
4 July 2023	Review analysis re: proposal (0.5); call with P. Strom re: strategy items (0.3).	A Parra Criste	0.80
5 July 2023	Conference with S. O'Neal (Cleary) re: case status update (0.5); conference with A. Parra Criste re: same (0.8); conference with B. Rosen (Proskauer) re: same (0.3).	P Abelson	1.60
5 July 2023	Emails with W&C team re: strategy (0.2); call with BRG and HL re: same (0.8); conference with A. Parra Criste re: same (0.6); follow-up call with BRG and HL re: same (0.7).	M Meises	2.30

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5 July 2023	Call with Committee advisors re: contingency strategy (0.8); calls with P. Abelson re: strategy items (0.7); call with M. Meises re: case workstreams and next steps (0.5).	A Parra Criste	2.00
6 July 2023	Conference with A. Parra Criste re: claims issues.	P Abelson	0.30
6 July 2023	Conference with C. Shore re: case status update (0.2); conference with A. Parra Criste re: strategy (0.4).	P Abelson	0.60
6 July 2023	Call with C. Shore re: negotiations (0.3); call with Committee advisors (0.7).	C West	1.00
6 July 2023	Strategy call with BRG and HL.	M Meises	1.40
6 July 2023	Call with Committee advisors re: strategy items (0.5); call with BRG and HL teams re: strategy re: Committee meeting (0.3); calls with P. Abelson re: strategy items (0.4).	A Parra Criste	1.20
7 July 2023	Calls with W&C team re: settlement (0.4); calls with W&C team and Committee advisors re: Gemini pleadings and Committee items (0.7).	J Shore	1.10
7 July 2023	Conference with S. O'Neal (Cleary) re: case status update (0.9); conference with A. Parra Criste re: same (0.5); conference with A. Parra Criste and C. Shore re: strategy (0.5); conference with D. Smith re: update (0.5).	P Abelson	2.40
7 July 2023	Conferences with P. Abelson and A. Parra Criste re: strategy (0.5); follow-up conference with P. Abelson re: same (0.2); conference with HL and BRG re: same (0.7); follow-up call with HL and BRG (1.4).	M Meises	2.80
7 July 2023	Call with Committee advisors re: Committee meeting strategy (1.0); call with P. Abelson re: strategy items (0.5); call with HL and BRG teams re: strategy items (0.5); call with P. Abelson and C. Shore re: same (0.5); call with P. Abelson re: updates (0.1); review Gemini complaint, and prepare summary for W&C team re: same (1.0).	A Parra Criste	3.60
8 July 2023	Call with Committee advisors re: meeting materials and next steps.	J Shore	0.80
8 July 2023	Conference with B. Rosen (Proskauer) re: case status update (0.3); conference with E. Daucher (Norton Rose) re: same (0.6); conference with A. Parra Criste re: same and strategy (0.4).	P Abelson	1.30
8 July 2023	Review HL distribution analysis (0.2); call with HL team and P. Abelson re: same (1.0); calls with BRG and HL teams re: distribution mechanics (1.0).	A Parra Criste	2.20
9 July 2023	Conference with S. O'Neal (Cleary) re: case status update (0.2); conference with B. Rosen (Proskauer) re: same (0.2); conference with A. Parra Criste re: same (0.2).	P Abelson	0.60
10 July 2023	Conference with C. West re: case status update.	P Abelson	0.30

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10 July 2023	Call with Committee advisors re: Committee meeting (0.5); review Gemini letter (0.3); call with P. Abelson re: strategy items (1.0); review emails from W&C team re: case strategy (0.6).	A Parra Criste	2.40
10 July 2023	Correspondence with litigation team re: upcoming workstreams.	G Ramirez	0.50
11 July 2023	Calls with Committee advisors re: Committee meeting (0.4); call with W&C team re: Gemini issues (0.5); calls with W&C team re: next steps (0.9); calls with Debtors and Steerco (0.8).	J Shore	2.60
11 July 2023	Conference with Debtors' advisors re: case status update (0.2); conference with C. Shore re: same (0.1); conference with A. Parra Criste re: same (0.4); conference with B. Rosen (Proskauer) re: same (0.4); conference with D. Smith (Hughes Hubbard) re: same (0.2).	P Abelson	1.30
11 July 2023	Conferences with P. Abelson and A. Parra Criste re: case status and strategy (0.3); conference with A. Parra Criste re: same (0.3); call with Proskauer, BRG, and HL re: strategy (1.0).	M Meises	1.60
11 July 2023	Call with M. Meises and P. Abelson re: updates (0.5); review emails from Proskauer and Committee members re: case strategy (0.2); calls with P. Abelson re: same (0.5); call with Cleary team and Committee advisors re: same (0.2); call with Cleary and Weil teams re: same (0.5); email to W&C team re: same (0.3).	A Parra Criste	2.20
12 July 2023	Calls with C. West and Committee advisors re: distribution mechanics (1.0); conferences with W&C team re: open items (1.4); emails with W&C team re: FTX items (0.2); calls with W&C team re: Gemini and mediation issues (0.5); call with Committee advisors re: Three Arrows issues (0.4).	J Shore	3.50
12 July 2023	Conference with A. Parra Criste re: case status update (0.2); conference with W&C team re: same (1.2).	P Abelson	1.40
12 July 2023	Call with M. Meises, A. Kropp, and L. Lundy re: case strategy items (1.0); call with P. Abelson and M. Meises re: same (1.3); calls with P. Strom and M. Meises re: same and work in progress (0.5).	A Parra Criste	2.80
12 July 2023	Calls with P. Abelson, M. Meises and A. Parra Criste re: case strategy.	P Strom	1.60
13 July 2023	Calls with Committee advisors re: Three Arrows and FTX items (0.4); call with W&C team re: Digital Currency Group items (0.4);	J Shore	0.80
13 July 2023	Conference with S. O'Neal (Cleary) re: case status update (0.9); conference with Committee advisors re: same (0.3); conference with A. Parra Criste re: same (0.1); conference with D. Smith re: same (0.6).	P Abelson	1.90
13 July 2023	Call with Committee advisors.	C West	0.30
13 July 2023	Call with BRG and HL re: strategy.	M Meises	0.70
13 July 2023	Correspondence with A. Kropp re: case strategy (0.2); call with Committee advisors re: case status (0.7).	P Strom	0.90

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14 July 2023	Review Gemini proposal.	J Shore	1.50
14 July 2023	Conference with C. Kearns (BRG) re: case status update (0.2); conference with A. Parra Criste re: same (0.2); conference with E. Daucher (Norton Rose) re: same (0.4).	P Abelson	0.80
14 July 2023	Conference with P. Strom re: strategy.	M Meises	0.30
14 July 2023	Review Gemini proposal (0.5); calls with P. Abelson case open items (0.3).	A Parra Criste	0.80
14 July 2023	Conference with W&C team re: matter updates.	A Kropp	0.30
14 July 2023	Call with W&C team re: negotiation status.	L Lundy	0.20
15 July 2023	Conference with E. Daucher (Norton Rose) re: case status update (0.4); conference with A. Parra Criste re: same (0.7).	P Abelson	1.10
15 July 2023	Call with P. Abelson re: case strategy items.	A Parra Criste	0.30
16 July 2023	Conference with A. Parra Criste re: case status update (0.3); conference with S. O'Neal (Cleary) re: same (0.2); conference with B. Rosen (Proskauer) re: same (0.8).	P Abelson	1.30
16 July 2023	Call with P. Abelson re: strategy items.	A Parra Criste	0.30
17 July 2023	Conference with A. Parra Criste re: case status update (0.8); conference with S. O'Neal (Cleary) re: same (0.6).	P Abelson	1.40
17 July 2023	Call with Committee advisors re: case strategy (0.5); call with P. Abelson re: same (0.4).	A Parra Criste	0.90
18 July 2023	Emails with P. Abelson re: updates and next steps.	J Shore	0.60
18 July 2023	Conference with W&C team re: updates (0.6); call with Cleary team re: same (0.6); conference with C. Shore re: same (0.6); conference with B. Rosen (Proskauer) re: same (0.3); conference with A. Parra Criste re: same (0.2); conference with B. Geer (HL), B. Rosen (Proskauer), and A. Parra Criste re: strategy items (0.9); conference with Proskauer and Cleary re: updates (0.5).	P Abelson	3.70
18 July 2023	Analysis re: emails with Committee members (0.4); analysis re: emails re: settlement negotiations (0.3).	C West	0.70
18 July 2023	Call with P. Abelson and A. Parra Criste re: strategy items (0.5); confer with A. Parra Criste re: same (0.1); call with Cleary team re: same (0.5).	M Meises	1.10
18 July 2023	Call with W&C restructuring team re: strategy items (0.6); call with Debtors and Committee advisors re: same (0.5); calls with P. Abelson re: same (0.4).	A Parra Criste	1.50
18 July 2023	Attend call with W&C team re: work in progress.	A Kropp	0.60
18 July 2023	Call with W&C team re: workstreams.	L Lundy	0.60

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19 July 2023	Call with P. Abelson and W&C team re: next steps.	J Shore	0.60
19 July 2023	Conference with C. Shore re: updates (0.2); conference with S. O'Neal re: same (0.1); conference with B. Rosen (Proskauer) re: same (0.2).	P Abelson	0.50
19 July 2023	Calls with P. Abelson re: case strategy.	A Parra Criste	0.40
20 July 2023	Attend FTX status conference (0.7); emails to W&C team re: FTX status conference and next steps (0.5).	J Shore	1.20
20 July 2023	Conference with S. O'Neal (Cleary) re: updates (0.4); conference with C. Shore re: same (0.2); conference with Committee advisors re: same (0.8).	P Abelson	1.40
20 July 2023	Call with Committee advisors re: next steps.	C West	0.50
20 July 2023	Call with Committee advisors re: strategy items.	M Meises	0.90
20 July 2023	Call with Committee advisors re: next steps (1.0); calls with P. Abelson re: same (0.5).	A Parra Criste	1.50
20 July 2023	Call with W&C, BRG, and HL teams re: ongoing claim and plan issues (0.9); call with A. Parra Criste re: case status (0.5); revise work in progress tracker (0.4).	P Strom	1.80
21 July 2023	Conference with A. Parra Criste re: updates (0.1); conference with S. O'Neal (Cleary) re: same (0.3); conference with W&C team re: same (0.5).	P Abelson	0.90
21 July 2023	Call with P. Abelson and A. Parra Criste re: strategy items.	M Meises	0.50
21 July 2023	Call with Pryor Cashman team re: updates.	A Parra Criste	0.60
21 July 2023	Conference with W&C team re: matter updates (0.4); correspondence with W&C team re: same (0.2).	A Kropp	0.60
21 July 2023	Call with W&C team re: case status.	P Strom	0.50
22 July 2023	Calls with W&C team re: next steps.	J Shore	0.50
22 July 2023	Conference with S. O'Neal (Cleary) re: updates.	P Abelson	0.30
22 July 2023	Call with P. Abelson re: strategy items.	A Parra Criste	0.20
23 July 2023	Conference with B. Rosen (Proskauer) re: updates.	P Abelson	0.50
23 July 2023	Call with P. Abelson re: case issues.	A Parra Criste	0.40
24 July 2023	Conference with S. O'Neal (Cleary) re: updates (0.2); conference with J. VanLare (Cleary) and S. O'Neal (same) re: same (0.7); conference with Committee advisors re: strategy items (0.8); conferences with A. Parra Criste re: strategy and updates (2.3); conference with C. Shore re: updates (0.3).	P Abelson	4.30

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24 July 2023	Call with Committee advisors re: next steps.	C West	1.30
24 July 2023	Call with Committee advisors re: strategy items (0.8); call with P. Abelson and C. West re: same (0.5); confer with A. Parra Criste re: same (0.1).	M Meises	1.40
24 July 2023	Call with Committee advisors re: case issues.	A Parra Criste	0.50
25 July 2023	Confer with P. Abelson re: next steps.	J Shore	0.10
25 July 2023	Conference with B. Geer (HL) re: updates (0.2); conference with A. Parra Criste re: same (0.7); conference with S. O'Neal (Cleary) re: same (0.8); conference with S. O'Neal and B. Rosen (Proskauer) re: same (0.6); call with Cleary, Weil, and Proskauer teams re: same (0.6); conference with C. Shore re: same (0.1).	P Abelson	3.00
25 July 2023	Confer with A. Parra Criste re: case status.	M Meises	0.20
25 July 2023	Call with E. Hengel (BRG) re: Genesis meeting, and email to W&C team re: same (0.4); call with P. Abelson re: strategy (0.4); review Gemini proposal (0.5).	A Parra Criste	1.30
26 July 2023	Conference with A. Parra Criste re: updates (1.1); conference with S. O'Neal (Cleary) re: same (0.3); conference with B. Rosen (Proskauer) re: same (0.2).	P Abelson	1.60
26 July 2023	Attend Committee advisor call re: Plan strategy (0.5); calls with P. Abelson re: strategy items (1.0); review master loan agreements re: BTC loan interest, and email to E. Hengel (BRG) re: same (0.5).	A Parra Criste	2.00
27 July 2023	Confer with P. Abelson re: next steps (0.4); calls and emails with W&C team re: settlement issues (0.2).	J Shore	0.60
27 July 2023	Conference with C. Shore re: updates (0.4); conference with A. Parra Criste re: same (0.9); conference with S. O'Neal (Cleary) re: same (1.3); conference with E. Daucher (Norton Rose Fulbright) re: same (0.4).	P Abelson	3.00
27 July 2023	Call with BRG and HL teams re: strategy.	M Meises	0.50
27 July 2023	Attend Committee advisors call (0.5); review illustrative Gemini proposal (0.5); call with P. Abelson re: next steps (0.8).	A Parra Criste	1.80
28 July 2023	Conference with W&C team re: updates (1.4); conference with S. O'Neal (Cleary) re: updates (0.6).	P Abelson	2.00
28 July 2023	Review work in progress list (0.2); call with P. Abelson and A. Parra Criste re: strategy (1.4); call with Proskauer team re: same (0.8).	M Meises	2.40
28 July 2023	Call with W&C team re: strategy (1.5); review Gemini letter (0.1).	A Parra Criste	1.60
28 July 2023	Conference with W&C team re: matter updates.	A Kropp	1.50
28 July 2023	Call with W&C team re: case status.	P Strom	1.40

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29 July 2023	Conference with A. Litan, and Proskauer and HL teams re: updates.	P Abelson	1.00
30 July 2023	Conference with S. O'Neal (Cleary) re: updates.	P Abelson	0.30
31 July 2023	Conference with Committee advisors re: updates (0.8); conference with E. Daucher (Norton Rose Fulbright) re: same (0.5); conference with C. Shore and C. West re: same (0.2); conference with S. O'Neal re: same (0.6).	P Abelson	2.10
31 July 2023	Call with HL and BRG teams re: strategy (0.8); review correspondence with Committee re: same (0.1).	M Meises	0.90
31 July 2023	Attend Committee advisor call.	A Parra Criste	0.60
31 July 2023	Call with W&C, BRG, and HL teams re: case strategy.	P Strom	0.80
SUBTOTAL: Case Strategy			127.30

Cash Management & Intercompany Issues

25 July 2023	Review correspondence re: File Storage Partners DIP order.	M Meises	0.10
26 July 2023	Review materials re: cash issues.	J Shore	0.20
26 July 2023	Analysis re: liens re: File Storage Partners matter (4.1); call with BRG team re: same (0.3); conferences with BRG team re: same (0.3); confer with H. Kim re: same (0.2).	M Meises	4.90
26 July 2023	Analysis re: File Storage Partners DIP order (0.9); review precedent materials re: same (0.6); correspondence with M. Meises re: same (0.3).	A Kropp	1.80
27 July 2023	Confer with H. Kim re: File Storage Partners DIP order.	M Meises	0.10
SUBTOTAL: Cash Management & Intercompany Issues			7.10

Claims Administration & Objections

4 July 2023	Emails re: estimation issues.	J Shore	0.70
4 July 2023	Review estimation order.	M Meises	0.10
6 July 2023	Correspondence with W&C team re: estimation issues.	J Shore	0.30
6 July 2023	Review and respond to email correspondence re: same.	P Abelson	0.10
6 July 2023	Conference with A. Parra Criste re: claim objection order.	M Meises	0.20
6 July 2023	Call with P. Abelson re: claim procedures order (0.2); revise proposed order re: same (0.2).	A Parra Criste	0.40
7 July 2023	Call with W&C team re: estimation.	J Shore	0.20

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7 July 2023	Conference with B. Geer (HL) and C. Goodrich (BRG) re: claims issues (0.5); conference with B. Geer (HL) re: same (0.3); conference with Cleary re: same (0.4).	P Abelson	1.20
8 July 2023	Conference with HL re: claims issues.	P Abelson	1.80
10 July 2023	Conference with C. Goodrich (BRG) re: claims.	P Abelson	0.40
11 July 2023	Draft email correspondence re: claims issues (0.2); conference with J. VanLare (Cleary) re: same (0.2).	P Abelson	0.40
11 July 2023	Conference with C. West, E. Smith, J. Yoo, and W&C litigation team re: Three Arrows and FTX claim issues.	S Kaul	0.60
11 July 2023	Call with W&C, HL, BRG and Proskauer teams re: claim valuation issues.	P Strom	1.10
12 July 2023	Conference with C. West re: claims issues (0.1); conference with C. Shore re: same (0.1); review materials re: Three Arrows (0.5); call with Cleary re: claims (0.8).	P Abelson	1.50
12 July 2023	Call with P. Abelson re: claims objection status (0.1); review and revise claims objection (1.7); analysis re: Three Arrows Capital and FTX claims issues (0.7); review summary re: document productions (0.5).	C West	3.00
12 July 2023	Call with Cleary team re: claims resolution strategy.	A Parra Criste	0.50
12 July 2023	Confer with Z. Shabir re: FTX and Three Arrows claims issues (0.3); review and revise Debtors' draft objection to Three Arrows claim (0.8).	S Kaul	1.10
14 July 2023	Conference with Cleary and W&C re: claims issues (0.6); conference with C. Shore re: same (0.6); conference with A. Parra Criste re: same (0.3); review research re: set off (0.1).	P Abelson	1.60
14 July 2023	Call with Debtors' counsel and Digital Currency Group re: Three Arrows Capital (0.6); call with S. Kaul re: claims objection (0.1) review and revise claims objection, and analysis re: legal and factual research re: same (4.2); analysis re: Gemini issues, and emails with Gemini's counsel re: document productions (0.7).	C West	5.60
14 July 2023	Conference with E. Smith re: Three Arrows objection (0.2); conference with P. Strom re: Three Arrows issues (0.3); call with Weil and Cleary re: same (0.6).	M Meises	1.10
14 July 2023	Call with P. Abelson re: Three Arrows Capital issues (0.2); correspondence with P. Strom re: same (0.2); review research re: same and transmittal of same to P. Abelson (0.4).	A Parra Criste	0.80
14 July 2023	Revise draft objection to Three Arrows claim (0.4); draft email to E. Morrow re: same (0.1).	S Kaul	0.50
14 July 2023	Legal research re: Three Arrows liability issues (3.7); correspondence with J. Hill re: Three Arrows issues (0.2).	P Strom	3.90

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15 July 2023	Review email correspondence re: claims issues.	P Abelson	0.10
16 July 2023	Conference with A. Parra Criste re: claims issues (0.1); legal research re: same (0.2).	P Abelson	0.30
16 July 2023	Analysis re: claims objection.	C West	0.60
16 July 2023	Call with P. Abelson re: Three Arrows Capital claims issues (0.3); email to A. Kropp and P. Strom re: research re: same (0.2); research re: same (0.7).	A Parra Criste	1.20
16 July 2023	Legal research re: Three Arrows claims issues (3.9); review relevant claims and pleadings re: same (1.9); correspondence with A. Parra Criste and A. Kropp re: same (0.3).	P Strom	6.10
17 July 2023	Call with W&C team re: Three Arrows Capital (0.2); review materials re: same (0.7).	J Shore	0.90
17 July 2023	Legal research re: claims issues (0.4); conference with Cleary re: same (0.7); conference with C. West re: same (0.5); review email correspondence re: claims objection (0.1).	P Abelson	1.70
17 July 2023	Call with Debtors' counsel re: claims objection (0.7); call with P. Abelson re: same (0.5); call with C. Shore re: same (0.1); analysis re: research re: claims objection, and revise same (1.9).	C West	3.20
17 July 2023	Review Three Arrows proofs of claim, and prepare summary chart re: same (1.0); review Three Arrows objection, and correspondence with W&C team re: same (1.2); call with Cleary team re: Three Arrows strategy issues (0.7); call with P. Abelson re: same (0.5); review ABIZ case and email to P. Abelson re: same (0.3).	A Parra Criste	3.70
17 July 2023	Legal research re: Three Arrows claims issues.	P Strom	5.70
18 July 2023	Conference with C. West re: claims issues (0.3); legal research re: same (1.7); review email correspondence re: claims issues (0.1).	P Abelson	2.10
18 July 2023	Call with S. Kaul re: legal research re: claims objection (0.3); analysis re: legal research re: claims objections, and revise same (3.1).	C West	3.40
19 July 2023	Conference with J. VanLare (Cleary) re: claims (0.6); conference with C. West re: same (0.2); review Three Arrows claim objection (0.2); review email correspondence re: claims issues (0.1); legal research re: same (1.4).	P Abelson	2.50
19 July 2023	Calls with Debtors' counsel re: claims objection (0.2); call with P. Abelson re: same (0.1); analysis re: claims objection and research memorandum re: same (0.8); analysis re: correspondence with Committee members (0.3).	C West	1.40
19 July 2023	Review claims register re: governmental proofs of claim (0.4); correspondence with BRG team re: same (0.1).	A Parra Criste	0.50

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19 July 2023	Review comments from C. West re: draft objection to Three Arrows claim.	S Kaul	0.20
20 July 2023	Legal research re: claims issues (2.1); conference with A. Parra Criste re: same (0.4); conference with J. VanLare (Cleary) re: same (0.3).	P Abelson	2.80
20 July 2023	Analysis re: communications re: FTX claims (0.7); analysis re: Three Arrows claims and defenses, and review materials re: same (0.9).	C West	1.60
20 July 2023	Review materials re: governmental proof of claims.	A Parra Criste	0.20
20 July 2023	Review and prepare draft summary of Debtors objection to Three Arrows claims (1.5); legal research re: Three Arrows liability issues (1.1).	P Strom	2.60
21 July 2023	Conference with A. Parra Criste re: claims (0.1); conference with J. VanLare (Cleary) re: same (0.2); conference with Pryor Cashman team re: same (0.6).	P Abelson	0.90
21 July 2023	Review and revise Three Arrows claims discovery requests, and analysis and correspondence with W&C team re: same (1.8); analysis re: Three Arrows claims and defenses (0.6).	C West	2.40
21 July 2023	Review summary of Three Arrows objection.	M Meises	0.10
21 July 2023	Call with P. Strom re: claims defenses research, and legal research re: same (1.0); call with P. Abelson re: same (0.2); review summary of Three Arrows objection (0.1).	A Parra Criste	1.30
21 July 2023	Legal research re: Three Arrows claims issues.	P Strom	3.60
23 July 2023	Conference with A. Parra Criste re: claims issues (0.3); legal research re: same (0.6).	P Abelson	0.90
23 July 2023	Correspondence with P. Strom re: Three Arrows setoff research (0.1); legal research re: same (1.2); correspondence with P. Abelson, re: same (0.3).	A Parra Criste	1.60
23 July 2023	Legal research re: Three Arrows claims issues.	P Strom	2.60
24 July 2023	Review materials re: Three Arrows Capital issues.	J Shore	0.70
24 July 2023	Conference with C. West re: claims (0.2); legal research re: same (1.6); conference with B. Geer (HL) re: same (0.2); conference with W&C team re: same (0.5); review presentation re: FTX claims (0.8).	P Abelson	3.30
24 July 2023	Call with P. Abelson re: Three Arrows issues (0.2); conferences with Debtors' counsel re: Three Arrows claims (0.2); analysis re: Three Arrows claims and defenses (1.7).	C West	2.10
24 July 2023	Email to BRG re: FTX issues (0.2); research re: Three Arrows claims issues (1.5); review Gemini letter (0.2); review FTX emails and Cleary presentation deck (0.3); review governmental proof of	A Parra Criste	2.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	claim slides (0.2).		
24 July 2023	Legal research re: Three Arrows liability issues.	P Strom	1.40
25 July 2023	Draft analysis re: claims issues (0.4); legal research re: same (0.2); conference with C. West re: claims issues (0.6).	P Abelson	1.20
25 July 2023	Call with P. Abelson re: Three Arrows claims (0.6); analysis re: Three Arrows claims and defenses (2.7); call with counsel to Debtors and Ad Hoc Group re: Three Arrows issues (0.5).	C West	3.80
25 July 2023	Call with Cleary and Weil teams re: Three Arrows issues (0.7); emails with W&C team re: governmental proofs of claim (0.2).	A Parra Criste	0.90
26 July 2023	Conference with C. West re: Three Arrows issues (0.1); review email correspondence re: claims issues (0.1).	P Abelson	0.20
26 July 2023	Call with Debtors' counsel re: claims objection issues (0.4); calls with P. Abelson re: same (0.2); analysis re: factual and legal research re: claims objections (1.1).	C West	1.70
26 July 2023	Review Gemini proposal (0.5); call with E. Hengel (BRG) re: claims pool (0.2); review materials re: same (0.5).	A Parra Criste	1.20
27 July 2023	Review chart re: government claims (0.2); review email correspondence and letter re: FTX issues (0.1).	P Abelson	0.30
27 July 2023	Analysis re: Three Arrows claims and defenses.	C West	0.70
27 July 2023	Confer with P. Abelson re: FTX.	M Meises	0.10
27 July 2023	Review governmental proofs of claim.	A Parra Criste	0.20
28 July 2023	Emails to W&C team re: FTX issues.	J Shore	0.30
28 July 2023	Review email correspondence re: claims issues (0.1).	P Abelson	0.10
28 July 2023	Call with Debtors' counsel re: Three Arrows claim, and correspondence with W&C team re: same (0.6); analysis re: legal and factual research re: same (1.2); call with W&C team re: same (0.8); analysis re: correspondence with Committee members (0.5); call with counsel to Ad Hoc Group re: Plan issues (0.8).	C West	3.90
31 July 2023	Review analysis re: FTX (0.2); conference with C. West re: claims issues (0.2); review analysis re: Three Arrows claims (0.2); review email correspondence re: claims issues (0.1).	P Abelson	0.70
31 July 2023	Calls with Debtors' counsel re: claims issues (0.5); calls with P. Abelson re: same (0.5); review legal and factual research re: Three Arrows' claim and objections and defenses to same (1.1); analysis re: correspondence with Debtors re: FTX claim (0.5).	C West	2.60
31 July 2023	Review FTX settlement agreement (0.3); confer with C. West re: Three Arrows letter (0.1).	M Meises	0.40

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31 July 2023	Review materials re: settlement issues.	A Parra Criste	0.70
31 July 2023	Prepare summary re: governmental proofs of claim.	P Strom	0.90
SUBTOTAL: Claims Administration & Objections			111.10

Committee Meetings & Communications

3 July 2023	Calls with Committee advisors re: Committee meeting (0.6); call with Committee re: next steps (2.3).	J Shore	2.90
3 July 2023	Conference with Committee advisors re: Committee meeting (0.5); attend Committee meeting (2.3); conference with counsel to Committee member (0.5); review notes re: Committee meeting (0.1).	P Abelson	3.40
3 July 2023	Call with Committee re: negotiations.	C West	1.80
3 July 2023	Call with Committee (2.3); email to Committee re: recent docket entries (0.1); follow-up call with BRG and Committee (0.7).	M Meises	3.10
3 July 2023	Call with Committee re: negotiation issues (2.0); call with Cleary re: strategic concerns re: same (0.3).	A Parra Criste	2.30
3 July 2023	Call with Committee and advisors re: Plan settlement issues.	P Strom	2.50
4 July 2023	Call with Committee and advisors re: plan settlement issues (2.1); correspondence with same re: same (0.5).	J Shore	2.60
4 July 2023	Attend Committee meeting (2.1); review and comment on Committee presentation (0.2); conference with C. Shore and C. West re: Committee issues (0.2); further conference with C. Shore re: same (0.1).	P Abelson	2.60
4 July 2023	Call with Committee re: negotiations.	C West	2.00
4 July 2023	Call with Committee (2.0); review deck for same (0.1).	M Meises	2.10
4 July 2023	Attend Committee meeting (2.0); correspondence with P. Strom re: weekly Committee updates (0.2); review deck re: same (0.2); review and revise meeting minutes re: Committee meeting (0.3); review Committee member emails re: strategic next steps (0.4)	A Parra Criste	3.10
4 July 2023	Draft presentation deck for July 5 Committee call (1.3); revise deck incorporating W&C team comments (1.0).	P Strom	2.30
5 July 2023	Meet with Committee members re: next steps (1.8); review deck re: same (0.5); calls with W&C team re: same (0.5).	J Shore	2.80
5 July 2023	Conference with C. Shore re: Committee meeting (0.5); attend Committee meeting (2.2); conference with E. Daucher (Norton Rose) re: Committee issues (0.3); conference with M. Renzi (BRG) re: same (0.2); conference with C. Kearns (BRG) re: same (0.2); conference with Committee advisors re: same (0.8).	P Abelson	4.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 July 2023	Call with Committee re: negotiations (1.5); email to Committee re: FTX letter and Debtors' claims estimations filings (0.9).	C West	2.40
5 July 2023	Weekly Committee call.	M Meises	1.70
5 July 2023	Attend (partial) Committee meeting.	A Parra Criste	0.40
5 July 2023	Attend weekly call with Committee and advisors re: case status (1.8); incorporate W&C team comments to deck for weekly call (0.2).	P Strom	2.00
6 July 2023	Calls with W&C team and Committee members re: settlement issues.	J Shore	1.10
6 July 2023	Attend Committee meeting (1.1); call with Committee advisors re: hearing summary for Committee (0.4); review same (0.2).	P Abelson	1.70
6 July 2023	Review Committee emails and presentation deck re: negotiations.	C West	1.30
6 July 2023	Call with Committee (1.0); call with BRG and HL re: deck for Committee (0.7); revise summary of hearing for Committee deck (0.8); conferences with P. Abelson re: same (0.1); revise same (0.8).	M Meises	3.40
6 July 2023	Attend Committee meeting.	A Parra Criste	1.00
7 July 2023	Prepare for Committee meeting (2.5).	J Shore	2.50
7 July 2023	Conference with Committee advisors re: Committee meeting (0.7); conference with Committee member re: same (0.2).	P Abelson	0.90
7 July 2023	Review and revise presentation to Committee re: negotiations and research re: potential claims.	C West	2.60
7 July 2023	Email to Committee re: recent pleadings.	M Meises	0.10
7 July 2023	Prepare Committee deck outline (0.5); call with BRG team re: Committee slides (0.3).	A Parra Criste	0.80
7 July 2023	Call with W&C, HL and BRG teams re: strategic option meeting with Committee (1.0); follow-up call with W&C and BRG teams re: same (0.9); calls with A. Parra Criste re: preparation of deck for July 9 meeting with Committee (0.6); draft minutes of calls with Committee for week of July 3 (1.6); correspond with M. Meises and P. Abelson re: committee presentation issues (1.1).	P Strom	5.20
8 July 2023	Conference with W&C team re: Committee presentation (1.8); conference with C. Kearns (BRG) re: Committee presentation (0.2); review and revise presentation re: proposal (0.5); conference with C. West re: Committee meeting (0.4); conference with Committee advisors re: Committee presentation (1.5).	P Abelson	4.40
8 July 2023	Calls with P. Abelson re: Committee presentation (0.4), revise slides re: same (1.0); review and revise draft Committee presentation (0.7); call with Committee advisors re: Committee presentation (0.5).	C West	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 July 2023	Call with P. Abelson and A. Parra Criste re: deck for Committee (0.3); follow-up conference with P. Strom re: same (0.3); further review same (0.5); further correspondence with P. Strom re: same (0.3); continue reviewing same (1.0); call with HL and BRG re: same (0.5); revise same (0.3).	M Meises	3.20
8 July 2023	Call with P. Abelson and P. Strom re: Committee meeting materials (3.0); call with BRG and HL teams re: same (0.4); call with P. Abelson re: same (0.4); review materials from P. Strom re: same (1.0).	A Parra Criste	4.80
8 July 2023	Call with P. Abelson and A. Parra Criste re: deck for July 9 call with Committee on strategic options (3.0); call with M. Meises re: deck for strategic options (0.3); call with W&C, HL and BRG re: same (0.5); draft slides for same (2.6).	P Strom	6.40
9 July 2023	Prepare for Committee meeting, including reviewing and revising materials re: same.	J Shore	2.60
9 July 2023	Conference with C. Goodrich (BRG) re: Committee presentation (0.2); conference with C. Shore re: Committee materials (0.4); conference with Committee advisors re: same (1.2); attend Committee call (2.0); conference with B. Geer (HL) re: Committee presentation (0.4); conference with C. Kearns (BRG) re: same (0.1).	P Abelson	4.30
9 July 2023	Call with Committee re: negotiations (1.5); review and revise draft slides re: Committee presentation (1.1).	C West	2.60
9 July 2023	Call with Committee (1.9); review deck for Committee (0.3); call with HL and BRG re: same (1.4); conference with C. Goodrich (BRG) re: same (0.2); conference with P. Abelson re: same (0.1); review deck for Committee meeting (1.0).	M Meises	4.90
9 July 2023	Attend Committee meeting (2.0); calls with P. Abelson re: Committee deck (0.3); call with HL and BRG teams re: same (1.4).	A Parra Criste	3.70
10 July 2023	Meet with Committee re: next steps (5.2); calls and correspondence with Committee advisors re: same (0.9).	J Shore	6.10
10 July 2023	Conference with Committee advisors re: Committee meeting (0.5); attend Committee meetings (6.2); conference with C. Shore re: same (0.3); conference with Committee advisors re: Committee materials (0.4).	P Abelson	7.40
10 July 2023	Call with Committee re: negotiations.	C West	4.80
10 July 2023	Prepare for call with Committee (0.5); meeting with Committee (5.3); call with HL and BRG re: preparing for call with Committee (0.5); review Committee correspondence (0.1); prepare docket update email to Committee (0.1).	M Meises	6.50
10 July 2023	Review emails from Committee member (0.3); attend Committee meeting (5.7).	A Parra Criste	6.00
10 July 2023	Conference with C. West and E. Smith re: Committee updates.	S Kaul	0.50

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10 July 2023	Call with W&C, HL and BRG re: strategic options call with Committee (0.5); call with Committee and advisors re: strategic options (1.0); follow-up call with Committee re: same (1.0); prepare presentation deck for July 12 call with Committee (0.5).	P Strom	3.00
11 July 2023	Attend Committee meeting.	P Abelson	1.00
11 July 2023	Review Committee emails re: negotiations (0.7); committee call re: same (1.0).	C West	1.70
11 July 2023	Meeting with Committee (1.0); review deck for Committee meeting (0.4); revise minutes of Committee meeting (0.8).	M Meises	2.20
11 July 2023	Call with Committee members re: proposal and case updates (1.0); review and revise Committee meeting deck (0.7); correspondence with Committee member emails re: updates (0.2).	A Parra Criste	1.90
11 July 2023	Draft minutes for prior Committee calls (2.6); draft and revise deck for July 12 call with Committee (1.2).	P Strom	3.80
12 July 2023	Call with Committee re: open items (0.9); review and revise Committee presentation (1.8).	J Shore	2.70
12 July 2023	Prepare for Committee call (0.3); conference with C. Shore re: same (0.2); conference with A. Parra Criste re: same (0.2); attend Committee call (0.9).	P Abelson	1.60
12 July 2023	Attend weekly Committee meeting.	C West	0.90
12 July 2023	Call with Committee (0.9); email to Committee re: recent pleadings update (0.1).	M Meises	1.00
12 July 2023	Prepare for Committee meeting (0.2); call with P. Abelson re: same (0.2); attend same (0.9); correspondence with Committee members re: next steps (0.3).	A Parra Criste	1.60
12 July 2023	Call with Committee re: updates.	S Kaul	1.00
12 July 2023	Call with Committee and advisors re: case status.	P Strom	0.90
13 July 2023	Review and revise response to Committee.	P Abelson	0.10
13 July 2023	Email to Committee re: July 13 status conference.	M Meises	0.10
13 July 2023	Email to Committee members re: communications (0.1); review and revise Committee meeting minutes (1.2); emails to Committee members re: case updates (0.3); correspondence with P. Abelson re: same (0.1).	A Parra Criste	1.70
13 July 2023	Correspondence with Kroll team and Committee members re: Plan voting issues.	P Strom	0.30
14 July 2023	Draft email correspondence to Committee.	P Abelson	0.20

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14 July 2023	Analysis re: Committee communications.	C West	0.40
15 July 2023	Draft update to Committee.	P Abelson	1.10
17 July 2023	Review Committee deck.	J Shore	0.40
17 July 2023	Call with Committee advisors re: Committee call (0.4); attend Committee meeting (1.7); conference with C. Shore re: same (0.1); review and revise draft meeting minutes (0.6); review and respond to email correspondence from Committee member (0.2).	P Abelson	3.00
17 July 2023	Call with Committee re: Plan issues.	C West	1.70
17 July 2023	Attend Committee meeting (1.7); comment on minutes re: same (0.2); revise deck for Committee meeting (0.2); conferences with A. Parra Criste and C. Shu re: same (0.2).	M Meises	2.30
17 July 2023	Call with Committee re: plan distribution issues (1.7); correspondence with W&C team re: meeting minutes re: same (0.1).	A Parra Criste	1.80
17 July 2023	Call with Committee and advisors re: Plan distribution issues (1.7); prepare Committee presentation deck (1.1).	P Strom	2.80
18 July 2023	Review Committee meeting minutes (0.3); prepare for Committee meeting, and review presentation deck re: same (1.0).	J Shore	1.30
18 July 2023	Review outline re: Committee deck (0.1); review and revise Committee deck (0.9).	P Abelson	1.00
18 July 2023	Review Committee meeting deck.	M Meises	0.70
18 July 2023	Prepare slides for Committee deck (1.7); correspondence with P. Strom re: same (0.5); call with P. Strom re: Committee deck (0.3); review and revise Committee deck (1.2).	A Parra Criste	3.70
18 July 2023	Prepare presentation deck re: ongoing claims and plan related issues (4.8); Revise presentation deck based on W&C team comments (1.4); Further revise presentation deck and correspond with A. Parra Criste re: same (1.1).	P Strom	7.30
19 July 2023	Prepare for Committee meeting (0.4); attend Committee call (2.1).	P Abelson	2.50
19 July 2023	Call with Committee re: updates.	C West	1.70
19 July 2023	Attend Committee meeting (2.0); confer with P. Strom re: summary for Committee re: objection to Three Arrows claim (0.1).	M Meises	2.10
19 July 2023	Attend weekly Committee meeting (2.1); correspondence with W&C team re: next steps re: same (0.2); correspondence with W&C team re: Committee meetings and Plan issues (0.3); emails with Committee members and HL re: same (0.2).	A Parra Criste	2.80
19 July 2023	Call with Committee re: updates.	S Kaul	1.00

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20 July 2023	Call with Committee re: claims issues.	P Abelson	1.00
20 July 2023	Email to Committee members re: governmental proofs of claim (0.2); call with Committee re: same (1.2).	A Parra Criste	1.40
21 July 2023	Attend Committee meeting (1.8); draft email correspondence to Committee re: debt term sheet (0.1).	P Abelson	1.90
21 July 2023	Call with Committee re: Plan issues (1.2); analysis re: Committee communications (0.5).	C West	1.70
21 July 2023	Calls with Committee re: Plan issues.	M Meises	1.70
21 July 2023	Call with P. Abelson re: Committee meeting (0.2); call with Committee re: updates (0.5); call with Committee re: Plan distribution (1.2); email to Committee re: case updates (0.2).	A Parra Criste	2.10
21 July 2023	Call with Committee members and advisors re: same.	P Strom	1.20
22 July 2023	Review email correspondence re: Committee issues.	P Abelson	0.10
22 July 2023	Review and revise weekly Committee update materials.	A Parra Criste	0.70
23 July 2023	Conference with A. Parra Criste re: Committee call.	P Abelson	0.20
23 July 2023	Analysis re: correspondence with Committee members.	C West	0.70
24 July 2023	Review revised Committee meeting minutes re: July 10 meeting (0.1); review email correspondence to Committee re: same (0.2).	P Abelson	0.30
24 July 2023	Analysis re: Committee meeting minutes.	C West	0.80
24 July 2023	Prepare Committee deck (0.4); call with P. Strom re: same (0.5); correspondence with BRG team re: same (0.5).	A Parra Criste	1.40
24 July 2023	Prepare weekly Committee presentation deck (2.0); call with A. Parra Criste and C. Goodrich re: same (0.4).	P Strom	2.40
25 July 2023	Attend Committee call (1.7); review and revise Committee meeting deck (0.7).	P Abelson	2.40
25 July 2023	Call with Committee re: Plan distribution mechanics.	C West	1.70
25 July 2023	Attend Committee call (1.7); review deck re: same (1.2); confer with A. Parra Criste re: same (0.1); confer with C. West re: same (0.2); confer with A. Parra Criste re: same (0.1).	M Meises	3.30
25 July 2023	Meet with Committee re: claims distribution (1.5); prepare Committee deck (0.5); review and revise Committee meeting minutes (0.7); review and revise Committee presentation deck re: P. Abelson comments to same (0.8).	A Parra Criste	3.50
25 July 2023	Prepare and revise Committee meeting minutes (1.8); prepare presentation deck re: ongoing Plan settlement issues (3.6); attend Committee call re: Plan distribution issues (1.8); revise	P Strom	8.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	presentation deck re: weekly Committee meeting (1.2).		
26 July 2023	Attend (partial) Committee call (0.5); conference with P. Abelson re: same (0.1).	J Shore	0.60
26 July 2023	Prepare for Committee call (0.5); attend same (2.1); conference with C. Shore re: same (0.1); conference with E. Daucher (Norton Rose Fulbright) re: same (0.2); conference with A. Parra Criste re: same (0.2); conference with Committee advisors re: same (1.1); conference with HL and BRG teams re: same (0.4); review and revise Committee deck (0.8); conference with M. Nuvelstijn (Bitvavo) re: Committee call (0.5).	P Abelson	5.90
26 July 2023	Call with Committee re: Plan and open issues.	C West	1.80
26 July 2023	Call with Committee re: updates (2.2); revise Committee deck re: same (1.6); call with BRG and HL teams re: same (0.8).	M Meises	4.60
26 July 2023	Attend Committee call (2.1); call with Committee advisors re: Committee deck (0.5); prepare and revise Committee deck (2.8); review Committee deck slides from HL team (0.3).	A Parra Criste	5.70
26 July 2023	Call with Committee and advisors re: Plan distribution issues.	P Strom	2.10
27 July 2023	Draft email correspondence to Committee re: proposal (0.3); conference with counsel to Committee member re: updates (0.2); conference with Committee advisors re: Committee call (0.5); attend Committee call (2.1).	P Abelson	3.10
27 July 2023	call with Committee re: Plan issues.	C West	2.10
27 July 2023	Call with Committee re: updates (2.2); email to same re: recent pleadings (0.1).	M Meises	2.30
27 July 2023	Attend Committee call re: Plan issues.	A Parra Criste	2.10
28 July 2023	Review and draft email correspondence to Committee members.	P Abelson	0.50
31 July 2023	Review and revise July 12 Committee meeting minutes (0.2); review and revise July 19 Committee meeting minutes (0.2); review and respond to email correspondence with Committee (0.3).	P Abelson	0.70
31 July 2023	Analysis re: correspondence with Committee members.	C West	0.30
31 July 2023	Emails to Committee re: docket updates.	M Meises	0.20
31 July 2023	Prepare Committee presentation decks re: case updates.	P Strom	3.90
SUBTOTAL: Committee Meetings & Communications			271.70

Corporate, Securities & Regulatory issues

2 July 2023	Review and comment on discussion materials re: term sheet (0.5); call with P. Abelson re: same (0.3).	R Bennett	0.80
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 July 2023	Attend call with Committee advisors (partial) re: rebalancing.	P Abelson	0.20
11 July 2023	Conference with R. Bennett re: financial documents.	P Abelson	0.20
11 July 2023	Call with P. Abelson re: facilities term sheet (0.4); prepare and circulate initial draft of facilities term sheet (1.3).	R Bennett	1.70
11 July 2023	Research re: cryptocurrency asset distributions.	L Mann	0.90
12 July 2023	Review draft term sheet re: debt facilities.	P Abelson	0.60
12 July 2023	Respond to queries from P. Abelson re: draft credit facilities term sheet.	R Bennett	0.50
12 July 2023	Call with W&C team re: cryptocurrency asset distribution.	L Mann	1.10
13 July 2023	Conference with W&C finance team re: term sheet (0.8); review term sheet issues list (0.2); review loan agreement (0.1).	P Abelson	1.10
13 July 2023	Call with P. Abelson and W&C team re: credit facilities term sheet (0.3); prepare and circulate revised draft of credit facilities term sheet (1.0).	R Bennett	1.30
13 July 2023	Review draft term sheet and associated presentations (1.2); call with P. Abelson, R. Bennett and A. Parra Criste re: draft term sheet and outstanding queries (0.7); revise term sheet and emails with R. Bennett re: same (0.5); review emails from A Parra Criste with slide on Eldridge facility (0.1); review Eldridge facility agreement (1.3); email to R. Bennett re: same (0.1).	S Deol	3.90
14 July 2023	Legal research re: securities issues and case law.	J Shore	1.20
14 July 2023	Review debt finance issues list (0.2); review and revise revised debt term sheet (0.5).	P Abelson	0.70
14 July 2023	Prepare and circulate revised draft of credit facilities term sheet (0.4); correspondence re: same (0.2).	R Bennett	0.60
14 July 2023	Call with R. Bennett on Eldridge facility (0.2); emails from R. Bennett and P. Abelson on next steps (0.2).	S Deol	0.40
15 July 2023	Review changes to term sheet (0.1); email to R. Bennett re: same (0.1).	S Deol	0.20
17 July 2023	Review debt term sheets.	J Shore	0.50
17 July 2023	Call with W&C and BRG teams re: token distributions (0.8); legal research re: same (1.1).	L Mann	1.90
17 July 2023	Call with W&C capital markets team re: securities issues.	P Strom	0.50
20 July 2023	Review and revise debt term sheet.	P Abelson	0.30
21 July 2023	Email correspondence with W&C team re: debt term sheet.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 July 2023	Review revised Genesis credit facility term sheet.	R Bennett	0.30
21 July 2023	Analysis re: email correspondence with P. Abelson and R. Bennett re: term sheet issues (0.2); emails with P. Abelson and Committee members re: same (0.2).	S Deol	0.40
23 July 2023	Correspondence with W&C team re: debt term sheet.	P Abelson	0.20
23 July 2023	Emails with P. Abelson and Committee members re: term sheet issues.	S Deol	0.20
24 July 2023	Emails with Committee members and BRG team re: term sheet issues.	S Deol	0.10
25 July 2023	Review Disclosure Statement re: securities issues.	L Mann	0.90
25 July 2023	Emails with Committee members re: term sheet issues.	S Deol	0.20
26 July 2023	Conference with Cleary team re: debt term sheet.	P Abelson	0.80
26 July 2023	Attend call with Debtors' counsel re: credit facility term sheet.	R Bennett	0.80
26 July 2023	Legal research re: securities law exemptions (1.3); correspondence with BRG team re: same (0.3).	L Mann	1.60
26 July 2023	Call with Cleary team, P. Abelson, and R. Bennett re: term sheet.	S Deol	0.80
28 July 2023	Review proposed adjustments to credit facilities term sheet from Cleary team (0.7); correspondence with S. Deol re: same (0.1).	R Bennett	0.80
28 July 2023	Review term sheet (0.8); email to R. Bennett and P. Abelson re: same (0.1); email to Cleary team re: term sheet (0.1).	S Deol	1.00
29 July 2023	Review comments from W&C team re: debt term sheet.	P Abelson	0.90
31 July 2023	Review summary re: SEC issues (0.1); correspondence with W&C team re: debt term sheet (0.2); review and revise same (0.2).	P Abelson	0.50
31 July 2023	Review and revise credit facility term sheet (0.7); correspondence with W&C team re: same (0.1).	R Bennett	0.80
31 July 2023	Email with Committee members re: term sheet issues (0.1); emails with P. Abelson and R. Bennett re: same (0.3); amend draft term sheet (0.8); review comments from R. Bennett re: term sheet (0.2).	S Deol	1.40
SUBTOTAL: Corporate, Securities & Regulatory issues			30.40
Crypto Matters, Business Operations, & Utilities			
3 July 2023	Review Celsius precedent materials (0.2), correspondence with P. Strom re: same (0.1).	A Parra Criste	0.30
17 July 2023	Review update re: crypto issues.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 July 2023	Review email correspondence with W&C team re: cryptocurrency issues.	P Abelson	0.10
31 July 2023	Review analysis re: cryptocurrency issues.	P Abelson	0.20
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			0.70

Creditor Communications

1 July 2023	Prepare and revise presentation deck for creditor body re: case updates to be shared on Committee website.	P Strom	2.70
3 July 2023	Review and revise weekly update materials (0.3); correspondence with P. Strom re: same (0.2).	A Parra Criste	0.50
5 July 2023	Correspondence with P. Strom re: creditor communications call.	A Parra Criste	0.20
5 July 2023	Update agenda in advance of communications call (0.2); call with communications subcommittee (0.4).	P Strom	0.60
6 July 2023	Review Committee communications re: upcoming hearing.	A Parra Criste	0.10
6 July 2023	Prepare FAQs for Committee website (0.8); correspondence with Kroll team and A. Parra Criste re: same (0.3); draft communication deck summarizing July 6 hearing to be posted to Committee website (0.9); draft Committee website FAQ (0.6).	P Strom	2.60
7 July 2023	Conference with creditor and B. Geer (HL) re: case status update.	P Abelson	0.50
7 July 2023	Conference with A. Parra Criste re: communications to creditors.	M Meises	0.10
7 July 2023	Review final hearing update, and post same on Twitter (0.3); review Committee website, and correspondence with Kroll team re: same (0.1); call with P. Strom re: communications items (0.2).	A Parra Criste	0.60
11 July 2023	Review and revise creditor FAQs.	A Parra Criste	0.20
12 July 2023	Review draft creditor communication presentation (0.6); correspondence with Kroll team re: FAQs (0.1).	P Strom	0.70
18 July 2023	Email to Committee member re: creditor communications.	A Parra Criste	0.10
19 July 2023	Call with P. Strom re: communications tracker (0.2); call with Committee subcommittee re: communications (0.6); correspondence with P. Strom re: next steps (0.2); correspondence with W&C team re: Committee website (0.2); email to creditor re: Disclosure Statement hearing adjournment (0.2).	A Parra Criste	1.40
19 July 2023	Call with communications subcommittee re: creditor communications (0.8); call with A. Parra Criste re: creditor communications (0.2).	P Strom	1.00
20 July 2023	Conference with A. Parra Criste and R. Weston re: creditor communications.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 July 2023	Review creditor update.	P Abelson	0.30
21 July 2023	Confer with A. Parra Criste re: creditor letters (0.1); review weekly updates re: website communications (0.1).	M Meises	0.20
21 July 2023	Review and revise weekly Committee update materials (1.0); call with P. Strom re: same (0.3).	A Parra Criste	1.30
22 July 2023	Review and respond to email correspondence with W&C team re: creditor communications.	P Abelson	0.10
22 July 2023	Review weekly creditor update.	M Meises	0.10
27 July 2023	Review email from Creditor (0.2); correspondence with W&C team re: Committee website (0.3).	A Parra Criste	0.50
28 July 2023	Revise Committee website FAQs.	A Parra Criste	0.20
SUBTOTAL: Creditor Communications			14.10

Exclusivity, Plan & Disclosure Statement

1 July 2023	Review analysis re: proposal (0.3); conference with B. Geer (HL) re: same (0.7); conference with C. Kearns (BRG) re: same (0.5); conference with S. O'Neal (Cleary) re: same (0.1); conference with A. Frelinghuysen re: same (0.3).	P Abelson	1.90
2 July 2023	Review updated proposal.	J Shore	0.40
2 July 2023	Review analysis re: proposal (0.2); conference with Committee advisors re: same (0.7); conference with Committee member re: same (0.2); conference with B. Geer (HL) re: same (0.5); conference with Cleary, Hughes Hubbard, and Proskauer re: same (1.0); Conference with R. Bennett re: same (0.3).	P Abelson	2.90
2 July 2023	Call with W&C, BRG and HL teams re: Plan settlement discussions.	P Strom	1.00
3 July 2023	Review reports re: next steps (0.9); analysis re: re-balancing issues (0.4).	J Shore	1.30
3 July 2023	Review revised Disclosure Statement exhibits (0.3); review revised Disclosure Statement order language (0.1); conference with B. Rosen (Proskauer) re: same (0.4); review revised proposal (0.2); conference with Committee member re: same (0.6); conference with B. Geer (HL) re: same (0.4); conference with Cleary, A&M, and BRG re: Disclosure Statement (0.6); conference with E. Hengel (BRG) re: same (0.3).	P Abelson	2.90
3 July 2023	Conference with P. Abelson re: Disclosure Statement order (0.1); email to J. VanLare (Cleary) re: same (0.1); prepare for call with Cleary re: Disclosure Statement (0.3); call with Cleary re: same (0.5); conference with A. Parra Criste and P. Strom re: Plan issues (0.2).	M Meises	1.20
3 July 2023	Correspondence with W&C team re: Disclosure Statement	A Parra Criste	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	exhibits.		
3 July 2023	Call with W&C, HL and BRG re: call with Committee on Plan settlement issues (0.5); call with W&C, Cleary and Proskauer teams re: chapter 11 Plan issues (0.9).	P Strom	1.40
4 July 2023	Review email correspondence re: proposal (0.1); conference with B. Geer (HL) re: same (0.4); conference with Cleary, Hughes Hubbard, and Proskauer re: same (0.2).	P Abelson	0.70
5 July 2023	Review letter re: Pan (0.2); conference with R. Bennett re: Plan issues (0.2); conference with BRG and HL re: proposal (0.8); conference with Committee member re: same (0.7); review email correspondence re: Disclosure Statement exhibits (0.2).	P Abelson	2.10
5 July 2023	Review liquidation analysis (0.2); review Disclosure Statement exhibits (1.3).	M Meises	1.50
5 July 2023	prepare issues list re: Disclosure Statement (1.3); emails to Committee and Debtors' advisors re: same (0.2).	A Parra Criste	1.50
5 July 2023	Draft presentation slides re: potential Plan settlement and alternatives (1.9); review D. Moran objection to Disclosure Statement (0.2); call with W&C, HL and BRG teams re: Plan settlement discussions (0.8); follow-up call with W&C, HL and BRG teams re: same (0.8).	P Strom	3.70
6 July 2023	Review Disclosure Statement supplements.	J Shore	1.40
6 July 2023	Conference with B. Rosen (Proskauer) re: proposal (0.2); conference with B. Geer (HL) and Committee member re: same (0.7); conference with B. Geer (HL) re: same (0.2); conference with Committee member re: same (0.4).	P Abelson	1.50
6 July 2023	Call with W&C, Cleary, and Proskauer teams re: Plan issues (1.2); call with BRG team re: Plan distribution mechanics (0.9); call with Committee members and advisors re: Plan settlement discussions (1.1); review W&C team correspondence re: Disclosure Statement and exhibits to same (0.4); review same (0.4).	P Strom	4.00
7 July 2023	Review analysis re: proposal (0.2); review Plan issues list (0.1); Conference with Committee member re: proposal (0.3); review proposed Plan construct (0.2); draft and respond to email correspondence re: Plan settlement issues (0.6); conference with J. Saferstein re: proposal (0.3).	P Abelson	1.70
7 July 2023	Conference with A. Parra Criste re: Plan issues (0.1); review Plan and Disclosure Statement issues (0.5).	M Meises	0.60
7 July 2023	Review materials re: Disclosure Statement exhibits.	A Parra Criste	0.30
8 July 2023	Review email correspondence re: Disclosure Statement.	P Abelson	0.10
9 July 2023	Review analysis re: proposal (0.3); conference with B. Rosen, D. Smith, and A. Frelinghuysen re: same (0.3).	P Abelson	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 July 2023	Call with Committee and advisors re: Plan distribution issues.	P Strom	1.90
10 July 2023	Conference with S. O'Neal (Cleary) and C. Shore re: proposal (0.2); conference with S. O'Neal (Cleary) and B. Klein re: same (0.2); conference with B. Rosen (Proskauer) re: same (0.1); conference with Committee member re: same (0.1); review and revise same (0.5); conference with Committee member, C. Shore, and B. Geer (HL) re: same (0.7); conference with B. Geer (HL) re: same (0.3); conference with J. Saferstein re: same (0.2).	P Abelson	2.30
10 July 2023	Review liquidation analysis (0.1); conference with S. Fryman re: same (0.1); conferences with W&C team re: Plan issues (0.9).	M Meises	1.10
10 July 2023	Review Disclosure Statement exhibits (0.5), emails with BRG team re: same (0.5).	A Parra Criste	1.00
10 July 2023	Review financial projections and liquidation analysis drafts.	P Strom	0.50
11 July 2023	Conference with C. Shore re: proposal (0.8); conference with C. Shore and S. O'Neal (Cleary) re: same (0.3); conference with Committee member re: same (0.5); conference with B. Geer (HL) re: same (0.1); conference with S. O'Neal (Cleary) re: same (0.8); conference with E. Daucher (Norton Rose) re: same (0.4); conference with C. Kearns (BRG) re: same (0.3); conference with A. Parra Criste re: same (0.6).	P Abelson	3.80
11 July 2023	Conferences with P. Abelson and A. Parra Criste re: Plan issues (0.5); conference with Cleary re: same (0.2); review liquidation analysis (0.1); conference with S. Fryman re: same (0.1); conference with BRG re: same (0.1); comment on material from Weil (0.3).	M Meises	1.30
11 July 2023	Review emails from W&C team re: proposal.	A Parra Criste	0.20
11 July 2023	Call with Committee and advisors re: Plan settlement issues (1.0); call with Committee and Debtors advisors re: same (0.1); review A. Parra Criste email re: open plan issues (0.1).	P Strom	1.20
12 July 2023	Conference with HL and BRG re: Plan issues (0.7); conference with W&C securities team re: same (0.6); conference with S. O'Neal (Cleary) re: same (0.5); conference with B. Geer (HL) re: same (0.1); conference with M. Meises re: plan issues (0.1).	P Abelson	2.00
12 July 2023	Call with L. Katherine Jones re: Plan issues (0.6); review Disclosure Statement issues (0.4); call with Cleary re: Plan issues strategy (0.7); conference with A. Parra Criste re: material from Weil (0.1).	M Meises	1.80
12 July 2023	Call with W&C securities team re: Plan issues (0.7); call with HL re: claims valuation (0.5); review revised analysis re: same (0.2).	A Parra Criste	1.40
12 July 2023	Review Plan materials (0.7); conference with A. Parra Criste, M. Meises, and L. Lundy re: same (0.8).	A Kropp	1.50
12 July 2023	Call with A. Parra Criste and M. Meises re: settlement agreement and workstreams.	L Lundy	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 July 2023	Call with W&C restructuring and capital markets teams re: chapter 11 Plan securities issues (0.7); calls with A. Parra Criste re: Plan issues (0.3).	P Strom	1.00
13 July 2023	Conference with B. Rosen (Proskauer) re: proposal (0.4); conference with B. Geer (HL) re: same (0.1); conference with Committee member re: same (0.2); conference with HL and B. Rosen re: Plan issues (0.6).	P Abelson	1.30
13 July 2023	Call with R. Bennett re: term sheet.	M Meises	0.80
13 July 2023	Review debt term sheets and issues lists re: same (0.2); call with R. Bennett re: same (0.8); review correspondence from R. Bennett re: same, and draft email to R. Bennett re: same (1.0); review revised debt term sheet (0.2); correspondence with BRG team re: negotiations (0.2).	A Parra Criste	2.40
13 July 2023	Review debt documents (0.3); call with W&C team re: same (0.8).	P Strom	1.10
14 July 2023	Correspondence with W&C team re: Plan distribution mechanics (0.4); review SEC disclosure statement objections (0.8).	J Shore	1.20
14 July 2023	Conference with C. Shore and Committee member re: proposal (0.3); revise proposal (0.5); draft email to D. Smith re: same (0.1); conference with J. Saferstein re: same (0.1); call with Proskauer and HL re: Plan issues (1.4).	P Abelson	2.40
14 July 2023	Review Disclosure Statement objection.	M Meises	0.10
14 July 2023	Call with Ad Hoc Group counsel re: distribution mechanics.	A Parra Criste	1.00
15 July 2023	Call with HL and Proskauer teams re: distribution issues (0.7); call with P. Abelson re: same (0.2).	A Parra Criste	0.90
16 July 2023	Conference with B. Geer (HL) re: Plan analysis (0.4); conference with Proskauer and HL re: same (0.9); review SEC objection to Disclosure Statement (0.2); review proposed resolution structure (0.1).	P Abelson	1.60
16 July 2023	Call with Proskauer and HL teams re: Plan distribution issues (0.9); review revised HL team analysis re: same (0.2).	A Parra Criste	1.10
17 July 2023	Correspondence with W&C team re: Plan distribution mechanics.	J Shore	0.70
17 July 2023	Review email correspondence re: Plan issues (0.1); review Plan analysis (0.4); conference with M. Renzi (BRG) and C. Goodrich (BRG) re: Plan issues (0.3); conference with B. Rosen (Proskauer) re: same (0.1); conference with E. Daucher (Norton Rose) re: same (0.2); conference with W&C team re: same (0.5); review and revise debt term sheet (0.2).	P Abelson	1.80
17 July 2023	Call with BRG re: distribution issues.	M Meises	0.50
17 July 2023	Review presentation deck re: revised Plan allocation methodology (0.2); call with fintech professionals and BRG team re: Plan distribution mechanics (0.5); email to P. Strom re: outline re:	A Parra Criste	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	riders re: same (0.2).		
17 July 2023	Legal and factual research re: plan issues (2.8); draft summary re: same (0.8); correspondence with P. Strom and A. Parra Criste re: same (0.2).	A Kropp	3.80
17 July 2023	Call with W&C and Cleary teams re: Plan issues (0.7); call with A. Parra Criste re: Plan issues (0.5).	P Strom	1.20
18 July 2023	Conference with B. Geer (HL) re: Plan issues (0.1); review and revise debt facility term sheet (0.2); review Plan analysis (0.1); review email correspondence with W&C team re: Disclosure Statement (0.1); review email correspondence with W&C team re: Plan issues (0.1).	P Abelson	0.60
18 July 2023	Call with Proskauer team re: Plan allocation issues (1.0); call with Cleary team re: Plan issues (0.5).	A Parra Criste	1.50
18 July 2023	Review and analyze Disclosure Statement.	L Lundy	0.40
18 July 2023	Prepare draft language re: amended Disclosure Statement.	P Strom	2.80
19 July 2023	Conference with B. Geer (HL) re: Plan issues (0.3); review revised Plan analysis (0.2); conference with Weil, Proskauer, and Cleary teams re: Plan (0.3); review email correspondence with W&C team re: Plan analysis (0.1).	P Abelson	0.90
19 July 2023	Call with Cleary team re: Disclosure Statement hearing adjournment (0.1); email to Committee members re: same (0.2).	A Parra Criste	0.30
19 July 2023	Prepare draft language re: amended Disclosure Statement.	P Strom	0.80
20 July 2023	Conference with E. Hengel (BRG) re: Plan issues (0.2); review revised Disclosure Statement (0.2); review email correspondence with W&C team re: Plan (0.2).	P Abelson	0.60
20 July 2023	Call with R. Weston re: distribution methodology (0.5); call with P. Abelson re: same (0.5); correspondence with P. Strom re: Plan mechanics (0.3).	A Parra Criste	1.30
20 July 2023	Call with HL and BRG teams re: Plan voting issues (0.3); research re: Plan voting issues (1.4); correspondence with HL and BRG teams re: Plan voting issues (0.2); prepare draft language for Disclosure Statement re: Plan issues (0.9).	P Strom	2.80
21 July 2023	Review revised plan analysis (0.2); review Gemini term sheet (0.3); conference with B. Geer (HL) re: Plan issues (0.2); review email correspondence with W&C team re: Plan issues (0.1).	P Abelson	0.80
21 July 2023	Correspondence with BRG re: Plan voting issues.	M Meises	0.50
21 July 2023	Call with M. Weinberg (Cleary) re: Plan issues and strategy (0.5); email to W&C tax team re: Plan updates (0.2).	A Parra Criste	0.70
21 July 2023	Review draft amended Disclosure Statement.	P Strom	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 July 2023	Call with Committee advisors re: Plan distribution mechanics.	P Strom	0.50
22 July 2023	Correspondence with W&C team re: Plan issues.	P Abelson	0.10
23 July 2023	Legal research re: setoff issues (3.7); draft summary re: same (0.6); correspondence with W&C team re: same (0.2).	A Kropp	4.50
24 July 2023	Emails with P. Abelson re: Plan distribution issues.	J Shore	0.30
24 July 2023	Review analysis re: Plan issues (0.2); review Gemini letter re: Plan items (0.1); conference with B. Rosen (Proskauer) re: Plan issues (0.3).	P Abelson	0.60
24 July 2023	Call with P. Abelson re: Disclosure Statement and Plan timeline (0.4); email to Cleary team re: same (0.1); review redline of Disclosure Statement (0.3).	A Parra Criste	0.80
24 July 2023	Call with W&C, HL, and BRG teams re: Plan issues (1.3); call with A. Parra Criste re: Plan issues (0.3).	P Strom	1.60
25 July 2023	Email to W&C team re: plan distribution mechanics.	J Shore	0.40
25 July 2023	Review email correspondence with W&C team re: Disclosure Statement (0.1); review email correspondence with same re: Plan items (0.1); conference with B. Geer (HL) re: same (0.6); call with Cleary team re: same (0.3); conference with E. Daucher (Norton Rose Fulbright) re: same (0.7); review revised Gemini proposal (0.2).	P Abelson	2.00
25 July 2023	Review and revise Disclosure Statement.	S Fryman	3.10
25 July 2023	Confer with P. Strom re: Disclosure Statement (0.3); review same (0.2); analysis re: voting issues (0.3); call with Cleary team re: Disclosure Statement (0.3).	M Meises	1.10
25 July 2023	Review and revise Disclosure Statement tax section (1.0); correspondence with P. Abelson re: same (0.2); correspondence with W&C securities and tax teams re: Disclosure Statement (0.2); call with Cleary team re: Disclosure Statement (0.4); legal research re: Plan voting provisions (0.5); correspondence with A. Mitra re: same (0.1); call with S. Fryman re: Disclosure Statement tax section (0.5); emails with Cleary re: same (0.1); analysis re: claims composition and classification issues (0.3).	A Parra Criste	3.30
25 July 2023	Call with A. Parra Criste re: Plan issues.	P Strom	0.20
25 July 2023	Emails with A. Parra Criste re: voting issues research.	A Mitra	0.20
26 July 2023	Emails to W&C team re: Plan distribution mechanics.	J Shore	0.20
26 July 2023	Review Plan materials (0.2); review Gemini proposal (0.9); conference with E. Daucher (Norton Rose Fulbright) re: Plan issues (0.2); review email correspondence with W&C team re: Plan issues (0.1).	P Abelson	1.40
26 July 2023	Meet with Committee advisors re: Plan issues (0.3); call with	C West	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee advisors re: Plan issues (0.5).		
26 July 2023	Call with BRG and HL teams re: Plan issues (0.4); call with BRG and HL teams re: same (0.6).	M Meises	1.00
26 July 2023	Correspondence with W&C and Cleary teams re: Disclosure Statement tax section (0.2); call with L. Lundy re: Plan issues (0.3); correspondence with W&C team re: settlement agreement review (0.1); call with Cleary finance team re: new debt documents (1.0); call with W&C securities team re: liquidation analysis (0.4).	A Parra Criste	2.00
26 July 2023	Review and draft comments re: plan documents .	L Lundy	2.30
26 July 2023	Legal research re: issues re: distribution (2.9); calls with W&C, HL, and BRG teams re: distribution issues (1.1).	P Strom	4.00
26 July 2023	Legal research re: voting and classification issues (2.3); correspondence with A. Parra Criste re: same (0.1).	A Mitra	2.40
27 July 2023	Review and draft email correspondence and letter re: Gemini issues (0.3); conference with B. Geer (HL) re: Plan issues (0.1); review email correspondence re: same (0.2).	P Abelson	0.60
27 July 2023	Review and revise Disclosure Statement.	S Fryman	1.80
27 July 2023	Call with Committee advisors re: Plan issues.	C West	0.50
27 July 2023	Confer with P. Abelson re: Disclosure Statement (0.1); revise settlement agreement (3.6); prepare Plan research issues list (0.5); confer with A. Parra Criste re: same (0.2).	M Meises	4.40
27 July 2023	Call with Bitvavo counsel re: Plan strategy (0.5); emails with M. Meises re: Plan research (0.3); review intercreditor agreement precedent materials (0.2); review settlement term sheet (1.3); review research re: cramdown issues (0.2); meet with A. Mitra re: Plan ballot research (0.5); review and revise plan agreement (1.4).	A Parra Criste	4.40
27 July 2023	Review materials re: Disclosure Statement and Plan (1.7); draft Plan administration agreement (1.6).	A Kropp	3.30
27 July 2023	Review and draft comments re: draft term sheet.	L Lundy	1.30
27 July 2023	Legal research and draft summary re: cramdown issues.	P Strom	2.10
27 July 2023	Research re: classification and voting issues (4.0); confer with A. Parra Criste re: same (0.3).	A Mitra	4.30
28 July 2023	Emails with W&C team re: Plan distribution mechanics.	J Shore	0.20
28 July 2023	Conference with HL, Proskauer, and BRG teams re: Plan distribution mechanics (0.9); conference with B. Geer (HL) re: Plan analysis (0.2); conference with J. Drew re: same (0.4); Conference with R. Sofair re: same (0.1).	P Abelson	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 July 2023	Confer with G. Sutherland re: Disclosure Statement objections (0.2); confer with J. VanLare (Cleary) re: Disclosure Statement (0.1); confer with P. Abelson re: same (0.1); review term sheet re: plan issues (1.1).	M Meises	1.50
28 July 2023	Call with Ad Hoc Group counsel re: Plan distribution strategy (1.4); review HL analysis re: distribution model (0.2).	A Parra Criste	1.60
28 July 2023	Analysis re: Disclosure Statement.	A Kropp	0.90
28 July 2023	Research re: Plan approval procedures and releases.	A Mitra	2.00
28 July 2023	Summarize objection to Disclosure Statement.	G Sutherland	0.40
29 July 2023	Review and revise Disclosure Statement notice (0.1); review revised Plan analysis (0.2).	P Abelson	0.30
29 July 2023	Review settlement agreement and term sheet (0.5); revise notice of Disclosure Statement amendments (0.4).	M Meises	0.90
29 July 2023	Review and revise plan documents (2.8); call with P. Abelson re: Plan and case issues (0.1).	A Parra Criste	2.90
29 July 2023	Research re: Plan issues.	A Mitra	1.50
30 July 2023	Review revised Gemini proposal (0.2); analysis re: Plan issues (0.3).	P Abelson	0.50
31 July 2023	Conference with HL and Proskauer teams re: distribution issues (0.5); conference with B. Geer (HL) re: Plan issues (0.4); conference with Pryor Cashman team re: same (0.4); review draft plan agreement (0.5); conference with B. Rosen (Proskauer) re: plan issues (0.2).	P Abelson	2.00
31 July 2023	Call with Committee advisors re: Plan issues (0.7); review advisor materials re: same (0.8).	C West	1.50
31 July 2023	Review emails from HL and BRG teams re: Plan issues.	M Meises	0.20
31 July 2023	Attend HL distributions call (1.0); review HL revised distribution model (0.4).	A Parra Criste	1.40
31 July 2023	Prepare issues list re: plan.	L Lundy	2.60
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			169.50

Hearings

5 July 2023	Prepare for upcoming hearing.	J Shore	4.30
6 July 2023	Prepare for hearing (0.9); attend hearing (2.3).	J Shore	3.20
6 July 2023	Conference with C. Shore re: hearing preparation (0.2); attend call with Cleary re: same (0.4); attend July 6 hearing (2.3).	P Abelson	2.90

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 July 2023	Attend hearing re: FTX claims estimation.	C West	2.00
6 July 2023	Attend omnibus hearing (2.0); review and revise summary re: same (0.2).	A Parra Criste	2.20
6 July 2023	Attend omnibus hearing (2.2); draft summary of hearing for Committee (0.6).	P Strom	2.80
13 July 2023	Prepare for hearing (3.2); attend hearing (0.8); call with P. Abelson re: same (0.2).	J Shore	4.20
13 July 2023	Attend hearing (0.8); conference with C. Shore re: same (0.2).	P Abelson	1.00
13 July 2023	Prepare for status conference (0.5); attend status conference (0.7).	M Meises	1.20
13 July 2023	Attend status conference (0.7); draft summary re: same (0.4).	P Strom	1.10
13 July 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearings (0.1); email to G. Sutherland re: same (0.1).	A Mitra	0.20
17 July 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearings (0.1); emails with D. Hirshorn re: same (0.1).	A Mitra	0.20
18 July 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearings (0.1); email to A. Parra Criste and M. Meises re: same (0.1); emails with D. Hirshorn re: same (0.1); confer with A. Parra Criste re: same (0.1).	A Mitra	0.40
20 July 2023	Prepare for hearing (0.2); attend hearing (0.5).	P Abelson	0.70
20 July 2023	Attend hearing re: FTX issues.	C West	0.50
20 July 2023	Attend hearing.	M Meises	0.30
20 July 2023	Attend omnibus hearing.	P Strom	0.40
25 July 2023	Correspondence with G. Sutherland re: upcoming hearings.	M Meises	0.10
25 July 2023	Review docket, court calendar, internal calendar, and filings re: upcoming hearings (0.7); emails with M. Meises and G. Sutherland re: same (0.2).	A Mitra	0.90
31 July 2023	Review notice re: August 2 hearing and confer with M. Meises and G. Sutherland re: same (0.1); circulate same to Committee members and Committee advisors (0.1).	A Mitra	0.20
SUBTOTAL: Hearings			28.80

Investigations

3 July 2023	Review revised proposal, and review correspondence with W&C team re: same (0.7); review discovery materials re: FTX claims estimation (1.0); review Gemini letter, and correspondence with	C West	2.30
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Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	W&C team re: same (0.6).		
4 July 2023	Review summary re: investigation updates.	G Ramirez	0.70
5 July 2023	Emails with W&C team re: litigation issues.	J Shore	0.60
5 July 2023	Calls with Committee advisors re: same (1.4); analysis re: Debtors' proposed order re: estimations, and call with Debtors' counsel re: same (1.1).	C West	2.50
5 July 2023	Review Debtors' document production.	J Yoo	1.50
5 July 2023	Review discovery materials and requests for production (0.6); review documents re: investigation (2.0).	G Ramirez	2.60
6 July 2023	Review Debtors' document production.	J Yoo	1.80
6 July 2023	Review documents re: investigation.	G Ramirez	0.80
7 July 2023	Review Gemini complaint.	C West	0.80
7 July 2023	Review correspondence with W&C team re: Gemini complaint.	J Yoo	0.10
7 July 2023	Review Gemini complaint (0.5); review documents re: investigation (0.8).	G Ramirez	1.30
8 July 2023	Review summary of legal research re: potential claims.	C West	0.80
9 July 2023	Calls and emails with W&C team re: Gemini issues.	C West	0.80
10 July 2023	Comment on draft turnover complaints (0.9); confer with E. Smith re: discovery issues (0.2); analysis re: produced documents (1.9).	S Kaul	3.00
10 July 2023	Review correspondence with W&C team re: discovery.	J Yoo	0.10
11 July 2023	Analysis re: draft turnover complaints, and emails and calls with S. Kaul re: same (1.1); call with litigation team re: litigation workstreams (0.5); call with Debtors' counsel re: FTC and Three Arrows Capital issues (0.6); legal research re: expert witnesses (0.8).	C West	3.00
11 July 2023	Conference with C. West, L. Barefoot (Cleary), and Debtors' counsel re: expert issues (0.5); review produced documents (1.7); revise draft turnover complaints (0.4); confer with C. West re: same (0.2).	S Kaul	2.80
11 July 2023	Attend W&C team call re: discovery issues (1.0); review correspondence with W&C team re: FTX claims (1.1).	J Yoo	2.10
11 July 2023	Attend meeting with W&C litigation team to discuss case updates (0.6); review documents produced by Debtors for first-level review in Relativity (1.0).	Z Shabir	1.60
11 July 2023	Prepare received document production.	K Huang	2.00

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 July 2023	Review correspondence with W&C team re: discovery issues.	J Yoo	0.10
12 July 2023	Review documents produced by Debtors for first-level review in Relativity (3.1); forward summary of documents in production to S. Kaul for review (0.1); incorporate comments from S. Kaul and forward summary to W&C litigation team (0.3).	Z Shabir	3.50
13 July 2023	Conference with C. West re: investigation.	P Abelson	0.10
13 July 2023	Review correspondence with W&C team re: Gemini issues.	C West	2.30
14 July 2023	Call with C. West re: Gemini issues (0.5); review produced documents (0.5).	S Kaul	1.00
14 July 2023	Confer with W&C team re: investigation and document review work stream status.	J Yoo	0.20
14 July 2023	Review documents re: investigation.	G Ramirez	2.20
14 July 2023	Prepare received document production.	K Huang	1.60
15 July 2023	Review Debtors' document production (2.3); confer with E. Smith re: same (0.2).	S Kaul	2.50
17 July 2023	Review correspondence with W&C team re: Debtors' document production.	J Yoo	0.10
18 July 2023	Call with Gemini's counsel re: documents (0.2); call with P. Abelson re: case status and legal research (0.3).	C West	0.50
18 July 2023	Conference with C. West and D. Burke (Willkie Farr) re: Gemini issues (0.5); call with C. West re: setoff issues (0.5); legal research re: setoff and governing law issues (2.3); analysis re: intercompany loan agreements and term sheets (1.8); draft email to C. West re: setoff analysis (0.8); draft email to C. West re: setoff issues (0.3).	S Kaul	6.20
19 July 2023	Analysis re: discovery issues.	S Kaul	2.10
20 July 2023	Call with Debtors' counsel re: draft discovery requests (0.7); analysis re: same (0.1)	C West	0.80
24 July 2023	Analysis re: investigation issues.	G Ramirez	1.00
25 July 2023	Analysis re: communications with Committee members re: investigation issues, and correspondence with W&C team re: same.	C West	1.00
25 July 2023	Review produced documents (0.9); confer with C. West re: call re: Gemini (0.2).	S Kaul	1.10
26 July 2023	Conferences with counsel to Gemini re: documents.	C West	0.20
26 July 2023	Review produced documents.	Z Khalil	5.00

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 July 2023	Analysis re: Gemini issues.	C West	0.30
27 July 2023	Confer with C. West re: Gemini call (0.1); analysis re: documents (1.1).	S Kaul	1.20
27 July 2023	Review Debtors' document production (1.3); review correspondence re: SEC response to motion to dismiss (0.2).	J Yoo	1.50
28 July 2023	Review Debtors' document production.	J Yoo	0.30
31 July 2023	Review draft letter to Court re: Three Arrows discovery dispute.	C West	0.70
31 July 2023	Prepare summary of Debtors' document production.	Z Khalil	4.00
SUBTOTAL: Investigations			70.70

Professional Retention & Fees – Other

6 July 2023	Review ordinary course professional motion.	P Abelson	0.10
13 July 2023	Review HL fourth monthly fee statement (0.1); correspond with HL and P. Abelson re: same (0.1).	S Ludovici	0.20
18 July 2023	Review HL interim fee application (0.2); emails with BRG team re: fee issues.	S Ludovici	0.20
19 July 2023	Review BRG first monthly fee statement (0.1) email to S. Cascante (A&M) re: payment issues (0.1); email with HL team re: interim fee application (0.1).	S Ludovici	0.30
20 July 2023	Review interim compensation order re: objections (0.2); email to S. Ludovici re: same (0.1).	D Hirshorn	0.30
25 July 2023	Review comments to BRG monthly statement (0.1); email to BRG re: same (0.1).	S Ludovici	0.20
25 July 2023	Review draft BRG second monthly fee statement.	A Mitra	2.70
26 July 2023	Confer with P. Abelson re: BRG fee application (0.1); confer with A. Parra Criste re: same (0.1).	M Meises	0.20
26 July 2023	Review emails re: BRG fee statement (0.1).	A Parra Criste	0.10
26 July 2023	Review draft BRG third monthly fee statement.	A Mitra	1.60
28 July 2023	Review BRG interim fee application (0.3); emails with M. Haverkamp and A. Venes re: same (0.2); revise BRG interim fee application (0.1); email to Committee re: same (0.1).	S Ludovici	0.70
29 July 2023	Review HL fee information (0.2); correspondence with HL team re: same (0.1).	S Ludovici	0.30
31 July 2023	Emails with Alvarez & Marsal team re: BRG payment issues (0.1); emails with W&C and BRG teams re: interim fee application (0.1).	S Ludovici	0.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 July 2023	Review interim compensation procedures (0.3); prepare hearing notice re: BRG interim fee application (0.4); email to S. Ludovici re: same (0.1); revise and file BRG interim fee application (0.2); correspondence with Kroll re: service re: same (0.1).	D Hirshorn	1.10
SUBTOTAL: Professional Retention & Fees – Other			8.20

Professional Retention & Fees – W&C

7 July 2023	Draft interim fee application (0.3); emails with G. Sutherland re: same (0.2).	S Ludovici	0.50
7 July 2023	Revise interim fee application.	G Sutherland	2.70
8 July 2023	Revise interim fee app (0.5); email with P. Abelson re: same (0.1).	S Ludovici	0.60
9 July 2023	Review pro forma time entries or expense entries for June monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4); email with G. Sutherland re: interim fee app (0.1).	S Ludovici	0.50
10 July 2023	Emails with G. Sutherland re: June pro forma review issues.	S Ludovici	0.20
11 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.50
12 July 2023	Draft and revise first W&C interim fee application.	S Ludovici	0.40
12 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	3.10
13 July 2023	Revise first interim fee application.	M Meises	2.00
13 July 2023	Draft and revise first W&C interim fee application (1.2); review materials re: first W&C interim fee application (0.4); emails with A. Alie re: same (0.2); email to P. Abelson and M. Meises re: first W&C interim fee application (0.1).	S Ludovici	1.90
13 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.70
14 July 2023	Revise first interim fee application.	M Meises	2.20
14 July 2023	Confer with E. Smith re: fee application.	S Kaul	0.20
14 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.10
15 July 2023	Revise first interim fee application.	M Meises	0.70
16 July 2023	Review email correspondence re: fee application (0.1); review	P Abelson	0.50

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	revised fee application (0.4).		
16 July 2023	Conferences with S. Ludovici re: first interim fee application.	M Meises	0.20
16 July 2023	Revise first W&C interim fee application (0.8); emails with P. Abelson re: same (0.1); review pro forma time entries or expense entries for June monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8); revise first W&C interim fee application (0.6); emails with P. Abelson and M. Meises re: same (0.1).	S Ludovici	2.40
16 July 2023	Revise interim fee application for S. Ludovici.	G Sutherland	0.70
17 July 2023	Review and respond to email correspondence re: fee application (0.1); review revised fee application (0.2).	P Abelson	0.30
17 July 2023	Revise first interim fee application (2.0); confer with S. Ludovici re: same (0.1).	M Meises	2.10
17 July 2023	Revise first W&C interim fee application.	S Ludovici	0.30
17 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); revise interim fee application for S. Ludovici (0.3).	G Sutherland	0.80
18 July 2023	Confer with S. Ludovici re: W&C fee application (0.1); review insert re: same (0.1).	M Meises	0.20
18 July 2023	Revise first W&C interim fee application.	S Ludovici	0.20
18 July 2023	Review revisions to fee application.	S Kaul	0.20
19 July 2023	Review and revise W&C fee application.	P Abelson	0.80
19 July 2023	Confer with P. Abelson and S. Ludovici re: W&C fee application.	M Meises	0.20
19 July 2023	Revise first W&C interim fee application (0.1); email to Committee re: same (0.1); revise first W&C interim fee application (0.2); emails with P. Abelson and M. Meises re: first W&C interim fee application (0.1).	S Ludovici	0.50
23 July 2023	Review pro forma time entries or expense entries for June monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
24 July 2023	Review and revise pro forma time entries for June fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	1.00
25 July 2023	Review email correspondence re: W&C fee application.	P Abelson	0.10
25 July 2023	Review correspondence with W&C team re: W&C fee issues.	S Ludovici	0.10
25 July 2023	Review and revise pro forma time entries for June fee application	A Mitra	1.70

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.		
26 July 2023	Review pro forma time entries or expense entries for June monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); email with P. Abelson re: June pro forma time entries (0.1).	S Ludovici	0.40
26 July 2023	Review and revise pro forma time entries for June fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	0.80
26 July 2023	Review docket re: W&C interim fee application (0.1); email to S. Ludovici re: same (0.1).	D Hirshorn	0.20
27 July 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); review correspondence with W&C team re: W&C fee application issues (0.2); review comments from US Trustee re: W&C fee application (0.1).	S Ludovici	0.60
28 July 2023	Draft correspondence to US Trustee re: first W&C interim fee application (0.6); emails with E. Smith re: fees issues (0.2).	S Ludovici	0.80
28 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.60
29 July 2023	Review June pro forma invoice re: confidentiality and compliance with US Trustee guidelines (1.8); review email correspondence with W&C team re: fee application (0.1).	P Abelson	1.90
29 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.90
30 July 2023	Review June pro forma invoice re: confidentiality and compliance with US Trustee guidelines.	P Abelson	1.30
30 July 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.80
31 July 2023	Review June pro forma invoice re: confidentiality and compliance with US Trustee guidelines.	P Abelson	0.90
31 July 2023	Revise W&C monthly fee statement re: open issues.	S Ludovici	0.20
31 July 2023	Review and revise W&C fifth monthly June fee statement (1.6); review and revise pro forma time entries for July fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1).	A Mitra	1.70
SUBTOTAL: Professional Retention & Fees – W&C			45.80

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
Reports, Schedules & Statements			
19 July 2023	Revise and file first HL interim fee application.	D Hirshorn	0.30
25 July 2023	Review email correspondence with W&C team re: asset issues.	P Abelson	0.10
SUBTOTAL: Reports, Schedules & Statements			0.40

Taxes

3 July 2023	Provided comments to liquidation analysis.	S Fryman	0.40
5 July 2023	Review and respond to email correspondence re: purchase agreement.	N Clausen	0.20
12 July 2023	Review and analyze revised term sheet re: revised terms and analyze related tax structuring considerations.	N Clausen	0.30
13 July 2023	Call with N. Clausen re: Plan issues (0.2); email to W&C tax team re: same (0.1).	A Parra Criste	0.30
13 July 2023	Review and analyze revised term sheet re: revised terms and analyze related tax structuring considerations.	N Clausen	1.00
18 July 2023	Tax analysis re: revised Plan.	S Fryman	1.70
18 July 2023	Call and correspondence with N. Clausen re: tax issues.	A Parra Criste	0.50
18 July 2023	Discuss tax structuring considerations with A. Parra Criste (0.4); review and analyze tax structuring considerations (0.9); review and analyze proposed resolution of tax issues (0.3); discuss tax structuring considerations with S. Fryman (0.6).	N Clausen	2.20
25 July 2023	Review email correspondence with W&C team re: tax issues.	P Abelson	0.10
25 July 2023	Review and revise Disclosure Statement re: tax issues.	N Clausen	1.20
28 July 2023	Review Disclosure Statement tax insert (0.2); review email correspondence with W&C team re: tax issues (0.2).	P Abelson	0.40
28 July 2023	Review and revise Disclosure Statement re: tax issues.	N Clausen	0.40
31 July 2023	Call with BRG team re: tax analysis.	S Fryman	0.50
SUBTOTAL: Taxes			9.20

Mediation

2 July 2023	Call with Committee advisors (1.2); correspondence with W&C team re: negotiations, and factual research re: same (1.3).	C West	2.50
4 July 2023	Call with P. Abelson re: same (0.2); analysis re: Gemini communications (0.5); review emails with W&C team re: negotiations (0.6); review Debtors' proposed filing re: claims	C West	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	estimation (0.7); emails with W&C team re: same (0.1).		
4 July 2023	Research re: mediation issues.	P Strom	1.90
5 July 2023	Conference with Cleary, Proskauer, and Hughes Hubbard re: mediation (0.6); conference with D. Smith re: same (0.3).	P Abelson	0.90
7 July 2023	Call with Committee advisors re: negotiations (0.6); call with C. Shore re: same (0.2); correspondence with W&C team re: same (0.2).	C West	1.00
10 July 2023	Conference with S. O'Neal (Cleary) re: mediation.	P Abelson	0.10
10 July 2023	Call with E. Smith and S. Kaul re: litigation workstreams (0.5); call with Debtors' counsel re: same (0.3); legal research re: expert witnesses (0.5); call with Committee advisors re: negotiations (0.5); call with P. Abelson re: case status (0.3).	C West	2.10
10 July 2023	Review mediation materials, and email to P. Abelson re: same (0.3); review mediation materials (0.2).	A Parra Criste	0.50
11 July 2023	Emails with Committee advisors re: mediation items.	J Shore	0.30
11 July 2023	Review mediation order (0.1); email to P. Abelson re: same (0.1).	A Parra Criste	0.20
13 July 2023	Call with W&C team re: mediation (0.4); emails with Committee advisors re: mediation items (0.3).	J Shore	0.70
13 July 2023	Review proposed mediation order.	A Parra Criste	0.20
14 July 2023	Correspondence with W&C team re: mediation issues.	J Shore	0.40
18 July 2023	Emails to W&C team re: mediation issues.	J Shore	0.20
19 July 2023	Emails and calls with W&C team re: mediation issues.	J Shore	0.70
20 July 2023	Calls with P. Abelson and W&C team re: mediation issues.	J Shore	0.20
28 July 2023	Emails to W&C team re: mediation issues.	J Shore	0.30
SUBTOTAL: Mediation			14.30
TOTAL			932.70

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Amount
E-Discovery Data Hosting / Storage	\$1,011.60
E-Discovery User Fees	\$75.00
Taxi - Business	\$183.96
Document Research	\$3.27
Computer Services	\$12.00
Overtime Meals	\$40.00
Deposition Transcripts	\$516.80
Grand Total	\$1,842.63

Expense Summary for Committee Members

N/A

Expense Detail for White & Case LLP

Work Date	Timekeeper Name	English Narrative	Cost Description	Amt
7/3/2023	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 30 June 2023. Job #: 5963867 6/15/2023 - Courts/Trials/Bankruptcy Genesis Global Holdco, LLC v. ()	Deposition Transcripts	141.60
7/3/2023	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 30 June 2023. Job #: 5946213 6/5/2023 Genesis Global Holdco, LLC v. - Courts/Trials/Bankruptcy	Deposition Transcripts	203.60
7/31/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 10 July 2023. BNA Dockets (June 2023)	Document Research	3.27
7/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	1,011.60
7/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	75.00
7/13/2023	Abelson, Philip	Veritext, LLC. Invoice Date: 11 July 2023. - Transcript Services - Certified Transcript - Priority Request Case: Genesis Global Holdco, LLC v. ()	Deposition Transcripts	171.60
7/17/2023	Abelson, Philip	Car Service - 1251 6th Ave. to Home - Genesis meeting - 28-Jun-2023	Taxi - Business	183.96
7/6/2023	Parra Criste, Amanda	Internet - AA inflight internet service - 29-Jun-2023	Computer Services	12.00
7/19/2023	Parra Criste, Amanda	Dinner - Internal Guest A. Parra Criste - Working dinner - 13-Jun-2023	Overtime Meals	20.00
7/19/2023	Parra Criste, Amanda	Dinner - Internal Guest A. Parra Criste - Working dinner - 08-Jun-2023	Overtime Meals	20.00
				\$1,842.63

Expense Detail for Committee Members

N/A